

No.: 1301.01/2024/CV-OCB

Ho Chi Minh City, 21 June 2024

**INFORMATION DISCLOSURE**  
**RE: EARLY REDEMPTION OF OCBL23260003 BONDS**

- To:**
- State Securities Commission
  - Hanoi Stock Exchange
  - Vietnam Securities Depository and Clearing Corporation
  - Owners of OCBL2326003 bonds

Organization name: **ORIENT COMMERCIAL JOINT STOCK BANK**Stock symbol: **OCB**Head office: No. 41 (Ground floor, mezzanine, 1<sup>st</sup> floor, 2<sup>nd</sup> floor of the Building) and No. 45 Le Duan, Ben Nghe Ward, District 1, Ho Chi Minh City, Vietnam

Tel: (028) 38 220 960

Fax: (028) 38 220 963

Information disclosing person: Mr. Truong Dinh Long

Address: No. 41 (Ground floor, mezzanine, 1<sup>st</sup> floor, 2<sup>nd</sup> floor of the Building) and No. 45 Le Duan, Ben Nghe Ward, District 1, Ho Chi Minh City, Vietnam

Tel: (028) 38 220 960

Fax: (028) 38 220 963

Type of information to be disclosed:

 periodic     extraordinary     24h     upon request     others

Content of disclosed information: Disclosure of information on early redemption of OCBL2326003 bonds.

This information is disclosed on OCB's website at <https://www.ocb.com.vn/vi/nha-dau-tu#cong-bo-thong-tin> and is sent to investors in both paper and electronic document format.

We affirm that the information provided above is accurate and we accept full legal responsibility for its content.

**Recipients:**

- As above;
- The Board of Directors "to report";
- Archive: Office.

**Attached**

Official dispatch on early redemption of OCBL2326003 bonds (form: Circular 122/2020/TT-BTC)

**REPRESENTATIVE****Legal representative/Authorized representative**

(signed)

**TRUONG DINH LONG**

No.: 1300.01/2024/CV-OCB  
Re: Information disclosure on early  
redemption of OCBL2326003 bonds

Ho Chi Minh City, 21 June 2024

- To:**
- **State Securities Commission**
  - **Hanoi Stock Exchange**
  - **Vietnam Securities Depository and Clearing Corporation**
  - **Owners of OCBL2326003 bonds**

Pursuant to Circular No. 122/2020/TT-BTC dated 31 December 2020 of the Ministry of Finance guiding the information disclosure and reporting regime according to the provisions of Decree No. 153/2020/ND-CP dated 31 December 2020 of the Government regulating the offering and trading of individual corporate bonds in the domestic market and offering corporate bonds to the international market, Orient Commercial Joint Stock Bank (OCB) hereby discloses information on the early bond redemption as follows:

### **1. Corporate information**

- Corporate name: Orient Commercial Joint Stock Bank
- Head office address: No. 41 (Ground floor, mezzanine, 1<sup>st</sup> floor, 2<sup>nd</sup> floor of the Building) and No. 45 Le Duan, Ben Nghe Ward, District 1, Ho Chi Minh City, Vietnam
- Tel: (028) 3822 0960 - Fax: (028) 3822 0963
- Email address: [dautu.tf@ocb.com.vn](mailto:dautu.tf@ocb.com.vn)
- Business type: Joint Stock Commercial Bank - Public Joint Stock Company
- Main business activities: Banking (Industry code 6419)

### **2. Redemption information**

- Bond redemption code: OCBL2326003
- Redemption method: OCB coordinates with the Bond Registration and Depository Organization to notify the repurchase, calculation, and payment of the redemption amount to the bondholders according to the provisions of the Bond Document.
- Expected volume of repurchased bonds (under par value): VND 500,000,000,000 (*Five hundred billion VND*)
- Terms and conditions of early redeemed bonds: according to the Bond Document.
- Redemption source: The capital recovery from loans to customers, other legal capital sources.
- Expected time: 01 July 2024 (because the nominal Early Redemption Date of 29 June 2024 is not a Business Day, payment will be transferred to the next Business Day).
- Redemption plan:
  - Total face value of the redeemed Bonds: VND 500,000,000,000 (*Five hundred billion VND*)
  - Total expected interest up to the repurchase date: VND 38,816,438,500 (*Thirty-eight billion eight hundred sixteen million four hundred thirty-eight thousand five hundred VND*)

- Total payment amount at the repurchase date: VND 538,816,438,500 (*Five hundred thirty-eight billion eight hundred sixteen million four hundred thirty-eight thousand five hundred VND*)

**3. Organizations participating in the redemption:**

THE BOND REGISTRATION AND DEPOSITORY ORGANIZATION

Vietnam Securities Depository and Clearing Corporation

Address: No. 112 Hoang Quoc Viet Street, Nghia Tan Ward, Cau Giay District, Hanoi City

Tel: 024 3974 7123              Fax: 024 3974 7120

***Recipients:***

- As above;
- The Board of Directors  
"to report";
- Archive: Office.

**P.p. GENERAL DIRECTOR  
DEPUTY DIRECTOR OF THE TREASURY AND  
INSTITUTIONAL BANKING DIVISION**

(signed)

**NGO VAN TOAN**