

No.: 1389.01/2024/CV-OCB

Ho Chi Minh City, 02 July 2024

INFORMATION DISCLOSURE
RE: RESULTS OF THE EARLY REDEMPTION OF BOND OCBL2326003

- To:** - **State Securities Commission of Vietnam**
- **Hanoi Stock Exchange**
- **Viet Nam Securities Depository and Clearing Corporation**
- **Holders of Bond OCBL2326003**

Organization Name: **ORIENT COMMERCIAL JOINT STOCK BANK**Ticker symbol: **OCB**

Headquarters: No.41 (Ground, Mezzanine, 1st and 2nd Floors of the Building) and No.45 Le Duan street, Ben Nghe ward, District 1, Ho Chi Minh City, Vietnam

Contact Number: (028) 38 220 960

Fax: (028) 38 220 963

Information Disclosure Representative: Mr. Truong Dinh Long

Address: No.41 (Ground, Mezzanine, 1st and 2nd Floors of the Building) and No.45 Le Duan street, Ben Nghe ward, District 1, Ho Chi Minh City, Vietnam

Contact Number: (028) 38 220 960

Fax: (028) 38 220 963

Type of Information Disclosed:

- Periodic Extraordinary 24-hour As Required Other

Contents of disclosure: Disclosure of the results of the early redemption of private bond OCBL2326003 (attached with the early redemption results disclosure form as per Circular 122/2020/TT-BTC).

This information is published on The corporate bond portal at: <https://cbonds.hnx.vn/> and OCB's official website at <https://www.ocb.com.vn/vi/nha-dau-tu#cong-bo-thong-tin>.

We hereby certify that the information disclosed is true and accurate. We assume full legal responsibility for the content of the information published.

Recipients:

- As listed above;
- Board of Directors (for reporting);
- Archive: Administrative Office.

Attachments

Document disclosing the results of the early redemption of bonds (Form 4.4, Appendix IV - Circular 122/2020/TT-BTC)

REPRESENTATIVE OF THE ORGANIZATION**Legal Representative/Authorized Representative**

(signed)

TRUONG DINH LONG

ORIENT COMMERCIAL JOINT STOCK BANK

No.: : 1390.01/2024/CV-OCB
Re: Disclosure of the results of the early redemption of bond OCBL2326003

Ho Chi Minh City, 02 July 2024

To:

- **State Securities Commission of Vietnam**
- **Hanoi Stock Exchange**
- **Viet Nam Securities Depository and Clearing Corporation**
- **Holders of Bond OCBL2326003**

Pursuant to Circular No. 122/2020/TT-BTC dated 31 December 2020, issued by the Ministry of Finance on providing guidance on information disclosure and reporting prescribed in Government's Decree No. 153/2020/ND-CP dated 31 December 2020 on private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market, Orient Commercial Joint Stock Bank (OCB) hereby discloses the results of the early redemption of bonds as follows:

1. Corporate Information

- Corporate Name: Orient Commercial Joint Stock Bank
- Headquarters address: No.41 (Ground, Mezzanine, 1st and 2nd Floors of the Building) and No.45 Le Duan street, Ben Nghe ward, District 1, Ho Chi Minh City, Vietnam
- Contact Number: (028) 38220960 - Fax: (028) 38220963
- Email address: dautu.tf@ocb.com.vn
- Type of Entity: Joint Stock Commercial Bank – Public listed company
- Main Business Sector: Banking (Industry Code 6419)

2. Results of the early redemption of bonds

No.	Bond code	Face Value per Bond	Tenor (years)	Issuance Date	Maturity Date	Issuance Quantity (at face value)	Outstanding Quantity (at face value)	Redeemed Quantity (at face value)	Date of Completion	Remaining Quantity After Redemption (at face value)
1	OCBL2326003	VND 1 billion	3	29/06/2023	29/06/2026	VND 500 billion	VND 500 billion	VND 500 billion	01/07/2024*	0

*As June 29, 2024, is not a Business Day, the payment will be deferred to the next business day. Date (DD/MM/YYYY).

We assume full legal responsibility for the content and accuracy of the information disclosed above.

REPRESENTATIVE OF ORIENT COMMERCIAL JOINT STOCK BANK

ISSUER REPRESENTATIVE

DIRECTOR OF FINANCIAL MARKET DIVISION

Recipients:

- As listed above;
- Board of Directors (for reporting);
- Archive: Administrative Office.

(signed)

Form No. 4.4. Information Disclosure of Early Redemption Results for Bonds according to Circular No. 122/2020/TT-BTC

NGUYEN DUC HIEU