

INFORMATION DISCLOSURE
Re: 2023 Periodic information disclosure
related to private bond issuance

To: **The Investors**
The Hanoi Stock Exchange (HNX)

Organization name: **ORIENT COMMERCIAL JOINT STOCK BANK**

Stock symbol: **OCB**

Head office: No. 41 (Ground floor, mezzanine, 1st floor, 2nd floor of the Building) and
No. 45 Le Duan, Ben Nghe Ward, District 1, Ho Chi Minh City, Vietnam

Tel: (028) 38 220 960

Fax: (028) 38 220 963

Information disclosing person: Mr. Truong Dinh Long

Address: No. 41 (Ground floor, mezzanine, 1st floor, 2nd floor of the Building) and
No. 45 Le Duan, Ben Nghe Ward, District 1, Ho Chi Minh City, Vietnam

Tel: (028) 38 220 960

Fax: (028) 38 220 963

Type of information to be disclosed:

periodic extraordinary 24h upon request others

Information disclosure content: 2023 periodic information disclosure related to private bond
issuance (with periodic information disclosure forms according to Circular 122/2020/TT-BTC).

This information is disclosed on:

- OCB's website: <https://ocb.com.vn/vi/nha-dau-tu/cong-bo-thong-tin> since 22/03/2024
- Corporate bond page: <https://cbonds.hnx.vn/>

We affirm that the information provided above is accurate and we accept full legal responsibility
for its content.

REPRESENTATIVE**Recipients:**

- As above
- Archive: Office

Attached

Periodic information disclosure form
according to Circular 122/2020/TT-BTC

Legal representative/Authorized representative

(signed)

TRUONG DINH LONG

ORIENT COMMERCIAL JOINT STOCK BANK

No.: 623.01/2024/CV-OCB

Re: Periodic information disclosure on principal and interest payments

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Ho Chi Minh City, 22 March 2024

To: - THE HANOI STOCK EXCHANGE (HNX)
- THE ORIENT COMMERCIAL JOINT STOCK BANK BOND INVESTORS

Pursuant to Circular No. 122/2020/TT-BTC dated 31 December 2020 of the Ministry of Finance guiding the information disclosure and reporting regime according to the provisions of Decree No. 153/2020/ND-CP dated 31 December 2020 of the Government regulating the offering and trading of private corporate bonds in the domestic market and offering corporate bonds to the international market, Orient Commercial Joint Stock Bank (OCB) would like to send the content of periodic information disclosure on the situation of principal and interest payments of bonds as follows:

1. Business information

- Business name: Orient Commercial Joint Stock Bank
- Head office address: No. 41 (Ground floor, mezzanine, 1st floor, 2nd floor of the Building) and No. 45 Le Duan, Ben Nghe Ward, District 1, Ho Chi Minh City
- Tel: 028 38220960 Fax: 028.38220963 Email: dautu@ocb.com.vn
- Business type: Joint stock commercial bank
- Main business activities: Other monetary intermediary activities

2. Bond principal and interest payment status: Reporting period: year (from 01 January 2023 to 31 December 2023)

No.	Bond code	Term (years)	Issue date (DD/MM/YYYY)	Issued currency	Issue value (at par value) (VND billion)	Current value (at face value) (VND billion)	Interest payment period (years)	Scheduled payment date (DD/MM/YYYY)	Interest payment			Principal payment			Reasons for late/non-payment of principal and interest (if any)
									Amount payable (billion VND)	Amount paid (billion VND)	Actual payment date (DD/MM/YYYY)	Amount payable (billion VND)	Amount paid (billion VND)	Actual payment date	
1	OCB.BOND3.2020	5	24/06/2020	VND	1,635	1,635	1	24/06/2023	114.45	114.45	26/06/2023	-	-	-	
2	OCBH2124001	3	10/05/2021	VND	1,500	-	1	10/05/2023	63.00	63.00	10/05/2023	-	-	-	
3	OCBL2124003	3	21/06/2021	VND	1,000	-	1	21/06/2023	35.00	35.00	21/06/2023	-	-	-	
4	OCBL2124004	3	21/06/2021	VND	1,000	-	1	21/06/2023	35.00	35.00	21/06/2023	-	-	-	
5	OCBL2124005	3	24/08/2021	VND	1,000	-	1	24/08/2023	35.00	35.00	24/08/2023	-	-	-	
6	OCBL2124006	3	24/08/2021	VND	1,000	-	1	24/08/2023	35.00	35.00	24/08/2023	-	-	-	
7	OCBL2124009	3	01/12/2021	VND	1,000	-	1	01/12/2023	32.00	32.00	01/12/2023	-	-	-	
8	OCBL2124010	3	06/12/2021	VND	500	-	1	06/12/2023	16.00	16.00	06/12/2023	-	-	-	
9	OCBL2124011	3	15/12/2021	VND	500	-	1	15/12/2023	16.00	16.00	15/12/2023	-	-	-	
10	OCBL2225001	3	05/05/2022	VND	2,000	-	1	05/05/2023	70.00	70.00	05/05/2023	-	-	-	
11	OCBL2225002	3	12/05/2022	VND	600	600	1	12/05/2023	24.60	24.60	12/05/2023	-	-	-	
12	OCBL2225003	3	10/06/2022	VND	500	500	1	10/06/2023	22.12	22.12	12/06/2023	-	-	-	
13	OCBL2225004	3	14/06/2022	VND	300	300	1	14/06/2023	13.20	13.20	14/06/2023	-	-	-	
14	OCBL2225005	3	16/06/2022	VND	500	500	1	16/06/2023	22.00	22.00	16/06/2023	-	-	-	
15	OCBL2225006	3	22/06/2022	VND	1,000	1,000	1	22/06/2023	44.00	44.00	22/06/2023	-	-	-	
16	OCBL2225007	3	23/06/2022	VND	500	500	1	23/06/2023	22.00	22.00	23/06/2023	-	-	-	
17	OCBL2225008	3	30/06/2022	VND	300	-	1	30/06/2023	13.20	13.20	30/06/2023	-	-	-	
18	OCBL2225009	3	21/07/2022	VND	1,000	-	1	21/07/2023	45.00	45.00	21/07/2023	-	-	-	
19	OCBL2225010	3	24/08/2022	VND	1,000	-	1	24/08/2023	52.00	52.00	24/08/2023	-	-	-	
20	OCBL2225011	3	26/08/2022	VND	500	-	1.0	26/08/2023	28.15	28.15	28/08/2023	-	-	-	
21	OCBL2225012	3	29/08/2022	VND	300	-	1	29/08/2023	16.50	16.50	29/08/2023	-	-	-	

22	OCBL2225013	3	30/08/2022	VND	1,000	1,000	1	30/08/2023	54.00	54.00	30/08/2023	-	-	-	
23	OCBL2225014	3	31/08/2022	VND	1,000	1,000	1	31/08/2023	54.00	54.00	31/08/2023	-	-	-	
24	OCBL2225015	3	09/09/2022	VND	300	-	1	09/09/2023	17.50	17.50	11/09/2023	-	-	-	
25	OCBL2225016	3	15/09/2022	VND	500	500	1	15/09/2023	34	34	15/09/2023	-	-	-	
26	OCBL2225017	3	15/09/2022	VND	1,000	1,000	1	15/09/2023	59	59	15/09/2023	-	-	-	

We commit to take full responsibility before the law for the content and accuracy of the above information./.

LEGAL REPRESENTATIVE
OR AUTHORIZED PERSON
(Signature, full name, stamp)

Deputy Head of Market & Investment Operation Department

Recipients:

/ As above;

/ Archive: Office, Investment Department

(signed)

Tran Thi Ngoc Bich