

No.:

SOCIALIST REPUBLIC OF VIETNAM Independence – Freedom - Happiness

Ho Chi Minh City, 16 April 2024

INFORMATION DISCLOSURE

RE: REGISTRATION FOR TRADING OF PRIVATE BONDS

To: Esteemed Investors

- 1. Organization Name: ORIENT COMMERCIAL JOINT STOCK BANK
 - Ticker symbol: OCB

831.01/2024/CV-OCB

- Headquarters: No.41 (Ground, Mezzanine, 1st and 2nd Floors of the Building) and No.45 Le Duan street, Ben Nghe ward, District 1, Ho Chi Minh City.
- Contact Number: (028) 38 220 960 Fax: (028) 38 220 963
- 2. Contents of disclosure:

Orient Commercial Joint Stock Bank (OCB) hereby announces the receipt of notification from the Hanoi Stock Exchange regarding the registration for trading of OCB's privately placed, non-convertible, non-warrant linked bonds, and the first trading date of these bonds on the private corporate bond trading system. The details are as follows:

Bond code for information disclosure	Bond code for trading	Registered bond value	First trading date
OCBL2326015	OCB12328	VND 2,000,000,000,000	10/04/2024
OCBL2326016	OCB12304	VND 500,000,000,000	10/04/2024
OCBL2326017	OCB12305	VND 3,000,000,000,000	10/04/2024
OCBL2326018	OCB12306	VND 1,000,000,000,000	10/04/2024
OCBL2326019	OCB12307	VND 500,000,000,000	10/04/2024

*Note: Date (DD/MM/YYYY).

3. This information is published on OCB's official website at: <u>https://ocb.com.vn/vi/nha-dau-tu/cong-bo-thong-tin</u> from the date of signing.

We hereby certify that the information disclosed is true and accurate. We assume full legal responsibility for the content of the information published.

REPRESENTATIVE OF THE ORGANIZATION Authorized Person for Information Disclosure

Recipients: -As listed above -Archive: Administrative Office

(signed)

Attachments

TRUONG DINH LONG