

INFORMATION DISCLOSURE
Re: RESULTS OF PRIVATE BOND ISSUANCE – BATCH 05 IN 2024

To: Our valued Investors
The Hanoi Stock Exchange (HNX)

Organization name: **ORIENT COMMERCIAL JOINT STOCK BANK**

Stock symbol: **OCB**

Head office: No. 41 (Ground floor, mezzanine, 1st floor, 2nd floor) and No. 45 Le Duan, Ben Nghe Ward, District 1, Ho Chi Minh City.

Tel: (028) 38 220 960

Fax: (028) 38 220 963

Information disclosure person: Mr. Truong Dinh Long

Address: No. 41 (Ground floor, mezzanine, 1st floor, 2nd floor) and No. 45 Le Duan, Ben Nghe Ward, District 1, Ho Chi Minh City.

Tel: (028) 38 220 960

Fax: (028) 38 220 963

Type of information disclosed:

periodic extraordinary 24h on request others

Information disclosure content: Disclosure of information on the results of the issuance of private bonds, Batch 05 in 2024 (with form of information disclosure of issuance results according to Circular 122/2020/TT-BTC).

This information has been disclosed on:

- OCB's website at: <https://www.ocb.com.vn/vi/nha-dau-tu#cong-bo-thong-tin> from the date of signing.
- The corporate bond portal at : <https://cbonds.hnx.vn/>

We hereby commit that the disclosure above is true and accurate, and take full legal responsibility for the disclosure's information.

ORGANIZATION REPRESENTATIVE
Legal Representative/Authorized Representative

Recipients:

- As above
- Archive: File

Attached

Form of information disclosure of bond issuance results, Batch 05 in 2024 (form of Circular 122/2020/TT-BTC and form of Appendix III according to Decision 14/2021/QĐ-SGDVN)

(signed)

TRUONG DINH LONG

**ORIENT COMMERCIAL JOINT
STOCK BANK**

No.: 1536.01/2024/CV-OCB

Ho Chi Minh City, 15 July 2024

To: Hanoi Stock Exchange

Pursuant to Decree No. 153/2020/ND-CP dated 31 December 2020 of the Government regulating the offering and trading of individual corporate bonds in the domestic market and the offering of bonds to the international market, Orient Commercial Joint Stock Bank announces the results of the issuance of OCBL2427005 bonds on 09 July 2024 as follows:

1. Business information

- Business name: ORIENT COMMERCIAL JOINT STOCK BANK
- Abbreviation: OCB
- Business registration certificate No. 0300852005 issued by the Department of Planning and Investment of Ho Chi Minh City for the first time on 10 May 1996, subject to change from time to time.
- Business type: Joint Stock Commercial Bank – Public listed company
- Head office address: No. 41 (Ground floor, mezzanine, 1st floor, 2nd floor) and No. 45 Le Duan, District 1, Ho Chi Minh City, Vietnam

2. Bond issuance results

- Bond code: OCBL2427005
- Term: 03 years
- Issuance currency: Vietnam Dong
- Issuance market: Domestic (Vietnam)
- Volume: 1500 Bonds
- Face value: VND 1,000,000,000/Bond
- Issuance value: VND 500,000,000,000 (In words: Five hundred billion VND)
- Issuance date: 09/07/2024
- Completion date: 09/07/2024
- Maturity date: 09/07/2027

The full information disclosure content is announced by the enterprise to investors in accordance with the provisions of law. We commit to take full responsibility to the law for the content and accuracy of the above disclosure and the disclosure on the enterprise's website.

Recipients:

- As above
- Archive: File

Form: APPENDIX III - DISCLOSURE
OF RESULTS OF BOND OFFERING
(Regulations on Operation of the
Corporate Bond Information Portal at
Hanoi Stock Exchange according to
Decision No. 14/2021/QĐ-SGDVN)

**ISSUER REPRESENTATIVE
HEAD OF FINANCIAL MARKET DIVISION**

(signed)

NGUYEN DUC HIEU