

**INFORMATION DISCLOSURE****Re: Semi-annual 2024 Periodic information disclosure  
related to private bond issuance****To: The Investors  
The Hanoi Stock Exchange (HNX)**Organization name: **ORIENT COMMERCIAL JOINT STOCK BANK**Stock symbol: **OCB**Head office: No. 41 (Ground floor, mezzanine, 1<sup>st</sup> floor, 2<sup>nd</sup> floor of the Building) and  
No. 45 Le Duan, Ben Nghe Ward, District 1, Ho Chi Minh City, Vietnam

Tel: (028) 38 220 960

Fax: (028) 38 220 963

Information disclosing person: Mr. Truong Dinh Long

Address: No. 41 (Ground floor, mezzanine, 1<sup>st</sup> floor, 2<sup>nd</sup> floor of the Building) and  
No. 45 Le Duan, Ben Nghe Ward, District 1, Ho Chi Minh City, Vietnam

Tel: (028) 38 220 960

Fax: (028) 38 220 963

Type of information to be disclosed:

 periodic  extraordinary  24h  upon request  othersInformation disclosure content: Semi-annual 2024 periodic information disclosure related to  
private bond issuance (with periodic information disclosure forms according to Circular  
122/2020/TT-BTC).

This information is disclosed on:

- OCB's website: <https://ocb.com.vn/vi/nha-dau-tu/cong-bo-thong-tin> since 21/08/2024
- Corporate bond page: <https://cbonds.hnx.vn/>

We affirm that the information provided above is accurate and we accept full legal responsibility  
for its content.**REPRESENTATIVE****Recipients:**

- As above
- Archive: Office

**Attached**Periodic information disclosure form  
according to Circular 122/2020/TT-BTC**Legal representative/Authorized representative**

(signed)

**TRUONG DINH LONG**

**ORIENT COMMERCIAL JOINT STOCK BANK**

No.: 1913.01/2024/CV-OCB

Re: Periodic information disclosure on principal and interest payments

**SOCIALIST REPUBLIC OF VIETNAM**  
**Independence – Freedom – Happiness**

*Ho Chi Minh City, 20 August 2024*

**To: - THE HANOI STOCK EXCHANGE (HNX)**  
**- THE ORIENT COMMERCIAL JOINT STOCK BANK BOND INVESTORS**

Pursuant to Circular No. 122/2020/TT-BTC dated 31 December 2020 of the Ministry of Finance guiding the information disclosure and reporting regime according to the provisions of Decree No. 153/2020/ND-CP dated 31 December 2020 of the Government regulating the offering and trading of private corporate bonds in the domestic market and offering corporate bonds to the international market, Orient Commercial Joint Stock Bank (OCB) would like to send the content of periodic information disclosure on the situation of principal and interest payments of bonds as follows:

**1. Business information**

- Business name: Orient Commercial Joint Stock Bank
- Head office address: No. 41 (Ground floor, mezzanine, 1<sup>st</sup> floor, 2<sup>nd</sup> floor of the Building) and No. 45 Le Duan, Ben Nghe Ward, District 1, Ho Chi Minh City
- Tel: 028 38220960      Fax: 028.38220963      Email: [dautu@ocb.com.vn](mailto:dautu@ocb.com.vn)
- Business type: Joint stock commercial bank
- Main business activities: Other monetary intermediary activities

**2. Bond principal and interest payment status:** Reporting period: semi-annual (from 01 January 2024 to 30 June 2024)

No.	Bond code	Term (years)	Issue date (DD/MM/YYYY)	Issued currency	Issue value (at par value) (VND billion)	Current value (at face value) (VND billion)	Interest payment period (years)	Scheduled payment date (DD/MM/YYYY)	Interest payment			Principal payment			Reasons for late/non-payment of principal and interest (if any)
									Amount payable (billion VND)	Amount paid (billion VND)	Actual payment date (DD/MM/YYYY)	Amount payable (billion VND)	Amount paid (billion VND)	Actual payment date	
1	OCB.BOND3.2020	5	24/06/2020	VND	1.635	1.635	1	24/06/2024	114,76	114,76	24/06/2024	-	-		
2	OCBL2225002(*)	3	12/05/2022	VND	600	-	1	13/05/2024	24,73	24,73	13/05/2024	600	600	13/05/2024	
3	OCBL2225003(*)	3	10/06/2022	VND	500	-	1	10/06/2024	39,11	39,11	10/06/2024	500	500	10/06/2024	
4	OCBL2225004(*)	3	14/06/2022	VND	300	-	1	14/06/2024	23,46	23,46	14/06/2024	300	300	14/06/2024	
5	OCBL2225005(*)	3	16/06/2022	VND	500	-	1	17/06/2024	40,22	40,22	17/06/2024	500	500	17/06/2024	
6	OCBL2225006(*)	3	22/06/2022	VND	1.000	-	1	24/06/2024	78,64	78,64	24/06/2024	1.000	1.000	24/06/2024	
7	OCBL2225007(*)	3	23/06/2022	VND	500	-	1	24/06/2024	40,22	40,22	24/06/2024	500	500	24/06/2024	
8	OCBL2328001(*)	5	26/06/2023	VND	200	-	1	26/06/2024	16,24	16,24	26/06/2024	200	200	26/06/2024	
9	OCBL2325002(*)	2	27/06/2023	VND	1.300	-	1	27/06/2024	95,16	95,16	27/06/2024	1.300	1.300	27/06/2024	
10	OCBL2326003(*)	3	29/06/2023	VND	500	-	1	29/06/2024	38,82	38,82	01/07/2024	500	500	01/07/2024	

Bond codes OCBL2225002, OCBL2225003, OCBL2225004, OCBL2225005, OCBL2225006, OCBL2225007, OCBL2328001, OCBL2325002, OCBL2326003 are principal paid due to early redemption.

We commit to take full responsibility before the law for the content and accuracy of the above information./.

**Recipients:**

/ As above;

/ Archive: Office, Investment Department

**LEGAL REPRESENTATIVE**

**OR AUTHORIZED PERSON**

*(Signature, full name, stamp)*

**Deputy Head of Market & Investment Operation Department**

(signed)

**Tran Thi Ngoc Bich**