

INFORMATION DISCLOSURE**Re: Semi-annual 2024 Periodic information disclosure
related to private bond issuance activities**

To: **The Investors**
The Hanoi Stock Exchange (HNX)

Organization name: **ORIENT COMMERCIAL JOINT STOCK BANK**

Stock symbol: **OCB**

Head office: No. 41 (Ground floor, mezzanine, 1st floor, 2nd floor of the Building) and
No. 45 Le Duan, Ben Nghe Ward, District 1, Ho Chi Minh City, Vietnam

Tel: (028) 38 220 960

Fax: (028) 38 220 963

Information disclosing person: Mr. Truong Dinh Long

Address: No. 41 (Ground floor, mezzanine, 1st floor, 2nd floor of the Building) and
No. 45 Le Duan, Ben Nghe Ward, District 1, Ho Chi Minh City, Vietnam

Tel: (028) 38 220 960

Fax: (028) 38 220 963

Type of information to be disclosed:

periodic extraordinary 24h upon request others

Information disclosure content: Periodic information disclosure in semi-annual 2024 related to private bond issuance (with periodic information disclosure forms according to Circular 122/2020/TT-BTC).

This information is disclosed on:

- OCB's website: <https://ocb.com.vn/vi/nha-dau-tu/cong-bo-thong-tin> since 21/08/2024
- Corporate bond page: <https://cbonds.hnx.vn/>

We affirm that the information provided above is accurate and we accept full legal responsibility for its content.

REPRESENTATIVE**Legal representative/Authorized representative****Recipients:**

- As above
- Archive: Office

Attached

Periodic information disclosure form
according to Circular 122/2020/TT-BTC

(signed)

TRUONG DINH LONG

No.: 1957.01/2024/CV-OCB
Re: Periodic information disclosure on
status of commitment performance to
bondholders

Ho Chi Minh City, 21 August 2024

To: - THE HANOI STOCK EXCHANGE (HNX)
- THE ORIENT COMMERCIAL JOINT STOCK BANK BOND
INVESTORS

Pursuant to Decree No. 65/2022/ND-CP dated 16 September 2022 which amends and supplements certain provisions of Decree No. 153/2020/ND-CP dated 31 December 2020 of the Government regulating the offering and trading of private corporate bonds in the domestic market and offering corporate bonds to the international market, Orient Commercial Joint Stock Bank (OCB) would like to send the content of periodic information disclosure on the status of commitment performance to bondholders as follows:

1. Business information

- Business name: Orient Commercial Joint Stock Bank
- Head office address: No. 41 (Ground floor, mezzanine, 1st floor, 2nd floor of the Building) and No. 45 Le Duan, Ben Nghe Ward, District 1, Ho Chi Minh City
- Tel: 028 38220960 Fax: 028.38220963 Email: dautu@ocb.com.vn
- Business type: Joint stock commercial bank
- Main business activities: Other monetary intermediary activities

2. Status of performance commitment on information disclosure for each outstanding bond code

No.	Bond Code	Status of periodic information disclosure (compliant/non-compliant)	Status of information disclosure regarding repurchase, swap, conversion, exercise of rights (if any) (compliant/non-compliant)	Status of other information disclosure (*) (compliant/non-compliant)
1	OCB.BOND3.2020	Compliant	Non-occurred	Compliant
2	OCBL2225013	Compliant	Non-occurred	Compliant
3	OCBL2225014	Compliant	Non-occurred	Compliant
4	OCBL2225016	Compliant	Non-occurred	Compliant
5	OCBL2225017	Compliant	Non-occurred	Compliant
6	OCBL2326004	Compliant	Non-occurred	Compliant
7	OCBL2326005	Compliant	Non-occurred	Compliant
8	OCBL2326006	Compliant	Non-occurred	Compliant

9	OCBL2325007	Compliant	Non-occurred	Compliant
10	OCBL2326008	Compliant	Non-occurred	Compliant
11	OCBL2325009	Compliant	Non-occurred	Compliant
12	OCBL2326010	Compliant	Non-occurred	Compliant
13	OCBL2326011	Compliant	Non-occurred	Compliant
14	OCBL2326012	Compliant	Non-occurred	Compliant
15	OCBL2326013	Compliant	Non-occurred	Compliant
16	OCBL2326014	Compliant	Non-occurred	Compliant
17	OCBL2326015	Compliant	Non-occurred	Compliant
18	OCBL2326016	Compliant	Non-occurred	Compliant
19	OCBL2325017	Compliant	Non-occurred	Compliant
20	OCBL2326018	Compliant	Non-occurred	Compliant
21	OCBL2326019	Compliant	Non-occurred	Compliant
22	OCBL2427001	Compliant	Non-occurred	Compliant
23	OCBL2427002	Compliant	Non-occurred	Compliant
24	OCBL2427003	Compliant	Non-occurred	Compliant
25	OCBL2427004	Compliant	Non-occurred	Compliant

OCB consistently adheres to the commitment on complete and timely information disclosure for all bond codes.

3. Status of other commitments performance for each outstanding bond code

No.	Bond Code	Commitment on collaterals (compliant/non-compliant)	Commitment on principal and interest payments (compliant/non-compliant)	Commitment on use of capital (compliant/non-compliant)	Other commitments specified in the terms and conditions of the bond
1	OCB.BOND3.2020	Non-occurred	Compliant	Compliant	Compliant
2	OCBL2225013	Non-occurred	Compliant	Compliant	Compliant
3	OCBL2225014	Non-occurred	Compliant	Compliant	Compliant
4	OCBL2225016	Non-occurred	Compliant	Compliant	Compliant
5	OCBL2225017	Non-occurred	Compliant	Compliant	Compliant
6	OCBL2326004	Non-occurred	Compliant	Compliant	Compliant
7	OCBL2326005	Non-occurred	Compliant	Compliant	Compliant
8	OCBL2326006	Non-occurred	Compliant	Compliant	Compliant
9	OCBL2325007	Non-occurred	Compliant	Compliant	Compliant
10	OCBL2326008	Non-occurred	Compliant	Compliant	Compliant
11	OCBL2325009	Non-occurred	Compliant	Compliant	Compliant

12	OCBL2326010	Non-occurred	Compliant	Compliant	Compliant
13	OCBL2326011	Non-occurred	Compliant	Compliant	Compliant
14	OCBL2326012	Non-occurred	Compliant	Compliant	Compliant
15	OCBL2326013	Non-occurred	Compliant	Compliant	Compliant
16	OCBL2326014	Non-occurred	Compliant	Compliant	Compliant
17	OCBL2326015	Non-occurred	Compliant	Compliant	Compliant
18	OCBL2326016	Non-occurred	Compliant	Compliant	Compliant
19	OCBL2325017	Non-occurred	Compliant	Compliant	Compliant
20	OCBL2326018	Non-occurred	Compliant	Compliant	Compliant
21	OCBL2326019	Non-occurred	Compliant	Compliant	Compliant
22	OCBL2427001	Non-occurred	Compliant	Compliant	Compliant
23	OCBL2427002	Non-occurred	Compliant	Compliant	Compliant
24	OCBL2427003	Non-occurred	Compliant	Compliant	Compliant
25	OCBL2427004	Non-occurred	Compliant	Compliant	Compliant

We commit to take full responsibility before the law for the content and accuracy of the above information. /.

Recipients:

- Recipients;
- Archive: Office, Investment Department

LEGAL REPRESENTATIVE

OR AUTHORIZED PERSON

(Signature, full name, stamp)

Deputy Head of Market & Investment Operation Dept

(signed)

Tran Thi Ngoc Bich