

**ORIENT COMMERCIAL JOINT
STOCK BANK**
-----**SOCIALIST REPUBLIC OF VIETNAM**
Independence – Freedom – Happiness

No.: 2604.01/2024/CV-OCB
Re: Information disclosure on early
redemption of OCBL2326011 bonds

Ho Chi Minh City, 02 October 2024

- To:**
- **State Securities Commission**
 - **Hanoi Stock Exchange**
 - **Vietnam Securities Depository and Clearing Corporation**
 - **Owners of OCBL2326011 bonds**

Pursuant to Circular No. 122/2020/TT-BTC dated 31 December 2020 of the Ministry of Finance guiding the information disclosure and reporting regime according to the provisions of Decree No. 153/2020/ND-CP dated 31 December 2020 of the Government regulating the offering and trading of individual corporate bonds in the domestic market and offering corporate bonds to the international market, Orient Commercial Joint Stock Bank (OCB) hereby discloses information on the early bond redemption as follows:

1. Corporate information

- Corporate name: Orient Commercial Joint Stock Bank
- Head office address: The Hallmark, 15 Tran Bach Dang Street, Thu Thiem Ward, Thu Duc City, Ho Chi Minh City
- Tel: (028) 3822 0960 - Fax: (028) 3822 0963
- Email address: dautu.tf@ocb.com.vn
- Business type: Joint Stock Commercial Bank - Public Joint Stock Company
- Main business activities: Banking (Industry code 6419)

2. Redemption information

- Bond redemption code: OCBL2326011
- Redemption method: OCB coordinates with the Bond Registration and Depository Organization to notify the repurchase, calculation, and payment of the redemption amount to the bondholders according to the provisions of the Bond Document.
- Expected volume of repurchased bonds (under par value): VND 500,000,000,000 (*five hundred billion VND*)
- Terms and conditions of early redeemed bonds: according to the Bond Document.
- Redemption source: The capital recovery from loans to customers, other legal capital sources.
- Expected time: 31 October 2024
- Redemption plan:
 - Total face value of the redeemed Bonds: VND 500,000,000,000
 - Total expected interest up to the repurchase date: VND 32,087,671,233
 - Total payment amount at the repurchase date: VND 532,087,671,233

3. Organizations participating in the redemption:

THE BOND REGISTRATION AND DEPOSITORY ORGANIZATION

Vietnam Securities Depository and Clearing Corporation

Address: No. 112 Hoang Quoc Viet Street, Nghia Tan Ward, Cau Giay District, Hanoi City

Tel: 024 3974 7123

Fax: 024 3974 7120

Recipients:

- As above;
- The Board of Directors “to report”;
- Archive: Office.

**P.p. GENERAL DIRECTOR
HEAD OF FINANCIAL MARKET DIVISION**

(signed)

NGUYEN DUC HIEU