

INFORMATION DISCLOSURE
Re: RESULTS OF PRIVATE BOND ISSUANCE – BATCH 20 IN 2024

To: Our valued Investors
The Hanoi Stock Exchange (HNX)

Organization name: **ORIENT COMMERCIAL JOINT STOCK BANK**

Stock symbol: **OCB**

Head office: The Hallmark, 15 Tran Bach Dang Street, Thu Thiem Ward, Thu Duc City, Ho Chi Minh City.

Tel: (028) 38 220 960

Fax: (028) 38 220 963

Information disclosure person: Mr. Truong Dinh Long

Address: The Hallmark, 15 Tran Bach Dang Street, Thu Thiem Ward, Thu Duc City, Ho Chi Minh City.

Tel: (028) 38 220 960

Fax: (028) 38 220 963

Type of information disclosed:

periodic extraordinary 24h on request others

Information disclosure content: Disclosure of information on the results of the issuance of private bonds, Batch 20 in 2024 (with form of information disclosure of issuance results according to Circular 122/2020/TT-BTC).

This information has been disclosed on:

- OCB's website at: <https://www.ocb.com.vn/vi/nha-dau-tu#cong-bo-thong-tin> from the date of signing.
- The corporate bond portal at : <https://cbonds.hnx.vn/>

We hereby commit that the disclosure above is true and accurate, and take full legal responsibility for the disclosure's information.

Recipients:

- As above
- Archive: File

Attached

Form of information disclosure of bond issuance results, Batch 20 in 2024 (form of Circular 122/2020/TT-BTC and form of Appendix III according to Decision 14/2021/QĐ-SGDVN)

ORGANIZATION REPRESENTATIVE

Legal Representative/Authorized Representative

(signed)

TRUONG DINH LONG

**ORIENT COMMERCIAL JOINT
STOCK BANK**

No.: 3095.01/2024/CV-OCB

Ho Chi Minh City, 04 November 2024

To: Hanoi Stock Exchange

Pursuant to Decree No. 153/2020/ND-CP dated 31 December 2020 of the Government regulating the offering and trading of individual corporate bonds in the domestic market and the offering of bonds to the international market, Orient Commercial Joint Stock Bank announces the results of the issuance of OCBL2427020 bonds on 30 October 2024 as follows:

1. Business information

- Business name: ORIENT COMMERCIAL JOINT STOCK BANK
- Abbreviation: OCB
- Operating License No. 0061 issued by the Governor of the State Bank to Orient Commercial Joint Stock Bank for the first time on April 13, 1996, and documents amending and supplementing.
- Business type: Joint Stock Commercial Bank – Public listed company
- Head office address: The Hallmark, 15 Tran Bach Dang Street, Thu Thiem Ward, Thu Duc City, Ho Chi Minh City, Vietnam

2. Bond issuance results

- Bond code: OCBL2427020
- Term: 03 years
- Issuance currency: Vietnam Dong
- Issuance market: Domestic (Vietnam)
- Volume: 1,000 Bonds
- Face value: VND 1,000,000,000/Bond
- Issuance value: VND 1,000,000,000,000 (In words: One thousand billion VND)
- Issuance date: 30/10/2024
- Completion date: 30/10/2024
- Maturity date: 30/10/2027

The full information disclosure content is announced by the enterprise to investors in accordance with the provisions of law. We commit to take full responsibility to the law for the content and accuracy of the above disclosure and the disclosure on the enterprise's website.

Recipients:

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- Archive: File

Form: APPENDIX III - DISCLOSURE
OF RESULTS OF BOND OFFERING
(Regulations on Operation of the
Corporate Bond Information Portal at
Hanoi Stock Exchange according to
Decision No. 14/2021/QĐ-SGDVN)

**ISSUER REPRESENTATIVE
HEAD OF FINANCIAL MARKET DIVISION**

(signed)

NGUYEN DUC HIEU