

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No.: 134/2024/CV-OCB

Ho Chi Minh City, 30 December 2024

INFORMATION DISCLOSURE
RE: EARLY REDEMPTION OF OCBL2326018 BONDS

- To:**
- State Securities Commission
 - Hanoi Stock Exchange
 - Vietnam Securities Depository and Clearing Corporation
 - Owners of OCBL2326018 bonds

Organization name: **ORIENT COMMERCIAL JOINT STOCK BANK**Stock symbol: **OCB**

Head office: The Hallmark, 15 Tran Bach Dang Street, Thu Thiem Ward, Thu Duc City, Ho Chi Minh City

Tel: (028) 38 220 960

Fax: (028) 38 220 963

Information disclosing person: Mr. Trinh Van Tuan

Address: The Hallmark, 15 Tran Bach Dang Street, Thu Thiem Ward, Thu Duc City, Ho Chi Minh City

Tel: (028) 38 220 960

Fax: (028) 38 220 963

Type of information to be disclosed:

 periodic extraordinary 24h upon request others

Content of disclosed information: Disclosure of information on early redemption of OCBL2326018 bonds.

This information is disclosed on OCB's website at <https://www.ocb.com.vn/vi/nha-dau-tu#cong-bo-thong-tin> and is sent to investors in both paper and electronic document format.

We affirm that the information provided above is accurate and we accept full legal responsibility for its content.

Recipients:

- As above;
- The Board of Directors “to report”;
- Archive: Office.

Attached

Document disclosing on early redemption of bonds (Form 5.3, Circular 76/2024/TT-BTC)

REPRESENTATIVE**Legal representative**

(signed)

TRINH VAN TUAN

**ORIENT COMMERCIAL JOINT
STOCK BANK**

No.: 4051.01/2024/CV-OCB
Re: Information disclosure on early
redemption of OCBL2326018 bonds

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Ho Chi Minh City, 30 December 2024

- To:**
- **State Securities Commission**
 - **Hanoi Stock Exchange**
 - **Vietnam Securities Depository and Clearing Corporation**
 - **Owners of OCBL2326018 bonds**

Pursuant to Circular No. 76/2024/TT-BTC dated 06 November 2024 of the Ministry of Finance guiding the information disclosure and reporting the offering and trading of individual corporate bonds in the domestic market and offering corporate bonds to the international market, Orient Commercial Joint Stock Bank (OCB) hereby discloses information on the early bond redemption as follows:

1. Corporate information

- Corporate name: Orient Commercial Joint Stock Bank
- Operating License No. 0061 issued by the Governor of the State Bank to Orient Commercial Joint Stock Bank for the first time on April 13, 1996, and documents amending and supplementing.
- Head office address: The Hallmark, 15 Tran Bach Dang Street, Thu Thiem Ward, Thu Duc City, Ho Chi Minh City
- Tel: (028) 3822 0960 - Fax: (028) 3822 0963
- Email address: ph&dtgctg.alm@ocb.com.vn
- Business type: Joint Stock Commercial Bank - Public Joint Stock Company
- Main business activities: Banking (Industry code 6419)
- Tax Identification Number: 0300852005

2. Redemption information

- Bond redemption code: OCBL2326018
- Redemption method: OCB coordinates with the Bond Registration and Depository Organization to notify the repurchase, calculation, and payment of the redemption amount to the bondholders according to the provisions of the Bond Document.
- Expected volume of repurchased bonds (under par value): VND 1,000,000,000,000 (*one trillion VND*)
- Terms and conditions of early redeemed bonds: according to the Bond Document.
- Redemption source: The capital recovery from loans to customers, other legal capital sources.
- Expected time: 24 January 2025
- Redemption plan:
 - Total face value of the redeemed Bonds: VND 1,000,000,000,000

- Total expected interest up to the repurchase date: VND 4,052,054,795
- Total payment amount at the repurchase date: VND 1,004,052,054,795

3. Organizations participating in the redemption:**THE BOND REGISTRATION AND DEPOSITORY ORGANIZATION**

Vietnam Securities Depository and Clearing Corporation

Address: No. 112 Hoang Quoc Viet Street, Nghia Tan Ward, Cau Giay District, Hanoi City

Tel: 024 3974 7123

Fax: 024 3974 7120

We assume full legal responsibility for the content and accuracy of the information disclosed above./.

Recipients:

- As above;
- The Board of Directors “to report”;
- Archive: Office.

REPORTER**Deputy Department Head of
Valuable Paper Issuance &
Investment Department**

(signed)

PHAM THI KIM ANH**P.p. GENERAL
DIRECTOR****HEAD OF FINANCIAL
MARKET DIVISION**

(signed)

NGUYEN DUC HIEU