

No.: 132 /2024/CV-OCB

Ho Chi Minh City, 27 December 2024

INFORMATION DISCLOSURE
RE: RESULTS OF THE EARLY REDEMPTION OF BOND OCBL2325017

- To:**
- State Securities Commission of Vietnam
 - Hanoi Stock Exchange
 - Viet Nam Securities Depository and Clearing Corporation
 - Holders of Bond OCBL2325017

Organization Name: **ORIENT COMMERCIAL JOINT STOCK BANK**

Ticker symbol: **OCB**

Headquarters: The Hallmark, 15 Tran Bach Dang Street, Thu Thiem Ward, Thu Duc City, Ho Chi Minh City

Contact Number: (028) 38 220 960

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Information Disclosure Representative: Mr. Trinh Van Tuan

Address: The Hallmark, 15 Tran Bach Dang Street, Thu Thiem Ward, Thu Duc City, Ho Chi Minh City

Contact Number: (028) 38 220 960

Fax: (028) 38 220 963

Type of Information Disclosed:

- Periodic Extraordinary 24-hour As Required Other

Contents of disclosure: Disclosure of the results of the early redemption of private bond OCBL2325017 (attached with the early redemption results disclosure form as per Circular 76/2024/TT-BTC).

This information is published on The corporate bond portal at: <https://cbonds.hnx.vn/> and OCB's official website at <https://www.ocb.com.vn/vi/nha-dau-tu#cong-bo-thong-tin>.

We hereby certify that the information disclosed is true and accurate. We assume full legal responsibility for the content of the information published.

Recipients:

- As listed above;
- Board of Directors (for reporting);
- Archive: Administrative Office.

Attachments

Document disclosing the results of the early redemption of bonds (Form 5.4, Appendix V - Circular 76/2024/TT-BTC)

REPRESENTATIVE OF THE ORGANIZATION

Legal Representative

(signed)

TRINH VAN TUAN

ORIENT COMMERCIAL JOINT STOCK BANK

SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom - Happiness

Ho Chi Minh City, 27 December 2024

No.: 4035.01/2024/CV-OCB

Re: Disclosure of the results of the early redemption of bond OCBL2325017

- To:**
- **State Securities Commission of Vietnam**
 - **Hanoi Stock Exchange**
 - **Viet Nam Securities Depository and Clearing Corporation**
 - **Holders of Bond OCBL2325017**

Pursuant to Circular No. 76/2024/TT-BTC dated 06 November 2024, issued by the Ministry of Finance on providing guidance on information disclosure and reporting on private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market, Orient Commercial Joint Stock Bank (OCB) hereby discloses the results of the early redemption of bonds as follows:

1. Corporate Information

- Corporate Name: Orient Commercial Joint Stock Bank
- Operating License No. 0061/NH-GP issued by the Governor of the State Bank to Orient Commercial Joint Stock Bank for the first time on April 13, 1996, and documents amending and supplementing.
- Headquarters address: The Hallmark, 15 Tran Bach Dang Street, Thu Thiem Ward, Thu Duc City, Ho Chi Minh City
- Contact Number: (028) 38220960 - Fax: (028) 38220963
- Email address: ph&dtgtcg.alm@ocb.com.vn
- Type of Entity: Joint Stock Commercial Bank – Public listed company
- Main Business Sector: Banking (Industry Code 6419)
- Tax Identification Number: 0300852005

2. Results of the early redemption of bonds

No.	Bond code	Face Value (Specify the currency of issue)	Tenor	Issuance Date	Maturity Date	Issuance Value	Outstanding Value	Actual redemption price per bond	Redemption Value	Date of Redemption	Date of Completion	Remaining Value After Redemption
1	OCBL2325017	VND 1 billion	2	25/12/2023	25/12/2025	VND 3,000 billion	VND 3.000 billion	VND 1 billion	VND 3.000 billion	25/12/2024	25/12/2024	0

Note: Date (DD/MM/YYYY).

3. The modification of trading registration for bonds currently registered for trading on the Hanoi Stock Exchange shall be carried out in accordance with the Regulations on the trading of privately placed corporate bonds.

We assume full legal responsibility for the content and accuracy of the information disclosed above./.

Recipients:

- As listed above;
- Board of Directors (for reporting);
- Archive: Administrative Office.

Form No. 5.4. Information Disclosure of Early Redemption Results for Bonds according to Circular No. 76/2024/TT-BTC

REPORTER
Deputy Department
Head of Valuable Paper
Issuance & Investment
Department

(signed)

PHAM THI KIM ANH

**REPRESENTATIVE OF ORIENT
COMMERCIAL JOINT STOCK BANK**
ISSUER REPRESENTATIVE
DIRECTOR OF FINANCIAL MARKET
DIVISION

(signed)

NGUYEN DUC HIEU