

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No.: 1672.01/2025/CV-OCB

Ho Chi Minh City, April 23, 2025

DISCLOSURE OF EXTRAORDINARY INFORMATION

To: State Securities Commission
Viet Nam Stock Exchange
Ha Noi Stock Exchange
Ho Chi Minh City Stock Exchange

1. Organization name: **ORIENT COMMERCIAL JOINT STOCK BANK**
 - Stock symbol: **OCB**
 - Address: The Hallmark, 15 Tran Bach Dang Street, Thu Thiem Ward, Thu Duc City, Ho Chi Minh City
 - Tel: (028) 38 220 960 Fax: (028) 38 220 963
2. Information disclosure content: On April 22, 2025, the Board of Directors of OCB issued Resolution No. 31/2025/NQ-HĐQT approving the Issuance Plan of multiple tranches of individual, non-convertible, non-warrant bonds of Orient Commercial Joint Stock Bank (OCB) for the first time in 2025 and the offering and issuance of valuable papers.
3. This information was disclosed on OCB's website on April 23, 2025 at <https://ocb.com.vn/vi/nha-dau-tu#cong-bo-thong-tin>.

We hereby commit that the information disclosed above is true and take full legal responsibility for the content of the disclosed information.

Organization Representative
Disclosure Authorized Person

Attached documents:

Resolution No. 31/2025/NQ-HĐQT

Signed**NGUYEN HUY DUC**

No: 31/2025/NQ-HĐQT

Ho Chi Minh city, 22 April 2025

RESOLUTION

Re: Approval of Issuance Plan of multiple tranches of individual, non-convertible, non-warrant bonds of Orient Commercial Joint Stock Bank (OCB) for the first time in 2025 and the offering and issuance of valuable papers

BOARD OF DIRECTORS OF ORIENT COMMERCIAL JOINT STOCK BANK

- Pursuant to Charter of Orient Commercial Joint Stock Bank (OCB);
- Pursuant to the Minutes summarizing the opinions of Board of Directors members/Board of Directors' meeting dated 22/04/2025;
- At the request of the CEO in Report No. 214.01/2025/TT-TGD dated 11/04/2025 re. on approval of Issuance Plan of multiple tranches of individual, non-convertible, non-warrant bonds of Orient Commercial Joint Stock Bank (OCB) for the first time in 2025 and the offering and issuance of valuable papers.

DECIDES:

Article 1. Acceptance:

1.1 For individual offering and issuing bond

- Approval of Issuance Plan of multiple tranches of individual, non-convertible, non-warrant bonds of Orient Commercial Joint Stock Bank (OCB) for the first time in 2025 with total amount 38,500 (thirty eight thousand and five hundred) billion VND (as attached Issuance Plan).
- Approval of all OCB's bond registration in accordance with legal regulations.

1.2 For other Valuable papers

To offer and issue as the bank's demand at specific time in 2025.

Article 2. Assigning and authorizing the CEO to be responsible for the following tasks:

- Implement the offering; Search and select the offering partners; Choose the appropriate time to implement the issuance plan; Decide on the interest rate, plan for using capital raised from bond issuance and detailed content of the Bond Offering Information Disclosure; Select partners and decide on detailed content related to the Bond Offering Document Consulting Contract, bond offering document, Bond Owner Representation Contract (if any); Adjust the issuance plan according to the provisions of the Charter and current laws; Implement information disclosure, register bonds at the Vietnam Securities Depository and Clearing Corporation, register transactions at the Stock Exchange and other related work to implement the issuance plan to ensure compliance with the contents approved by the Board of Directors according to this Resolution.
- Use proceeds from the offering to ensure the interests of OCB, bond investors and in accordance with legal regulations.
- Sign contracts and other documents related to the issuance of securities in accordance with the approval of the Board of Directors in this Resolution and the provisions of law.

- The General Director is authorized to re-authorize others to perform the above tasks.

Article 3. The Board of Directors, Directors of Blocks, Head Office Departments/Offices and all related employees of Orient Commercial Joint Stock Bank are responsible for implementing this Decision.

**ON BEHALF OF BOD
CHAIRMAN**

Recipients:

- As Article 3 “for implementation”;

Copies to:

- BOD, Supervisory Board “for reporting”;
- Archived at Doc., Office of Board of Directors.

Signed

TRINH VAN TUAN