

No.: 3497.01/2025/CV-OCB

Ho Chi Minh City, 11 August 2025

**INFORMATION DISCLOSURE**  
**RE: RESULTS OF THE EARLY REDEMPTION OF BOND OCBL2426007**

- To:**
- **State Securities Commission of Vietnam**
  - **Hanoi Stock Exchange**
  - **Viet Nam Securities Depository and Clearing Corporation**
  - **Holders of Bond OCBL2426007**

Organization Name: **ORIENT COMMERCIAL JOINT STOCK BANK**Ticker symbol: **OCB**

Headquarters: The Hallmark, 15 Tran Bach Dang Street, An Khanh Ward, Ho Chi Minh City

Contact Number: (028) 38 220 960

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Information Disclosure Representative: Mr. Nguyen Duc Hieu

Address: The Hallmark, 15 Tran Bach Dang Street, An Khanh Ward, Ho Chi Minh City

Contact Number: (028) 38 220 960

Fax: (028) 38 220 963

Type of Information Disclosed:

☐ Periodic ☐ Extraordinary ☐ 24-hour ☐ As Required ☒ Other

Contents of disclosure: Disclosure of the results of the early redemption of private bond OCBL2426007 (attached with the early redemption results disclosure form as per Circular 76/2024/TT-BTC).

This information is published on The corporate bond portal at: <https://cbonds.hnx.vn/> and OCB's official website at <https://www.ocb.com.vn/vi/nha-dau-tu#cong-bo-thong-tin>.

We hereby certify that the information disclosed is true and accurate. We assume full legal responsibility for the content of the information published.

**Recipients:**

- As listed above;
- Board of Directors (for reporting);
- Archive: Administrative Office.

**Attachments**

Document disclosing the results of the early redemption of bonds (Form 5.4, Appendix V - Circular 76/2024/TT-BTC)

**REPRESENTATIVE OF THE ORGANIZATION****Authorized Representative**

(signed)

**NGUYEN DUC HIEU**

**ORIENT COMMERCIAL JOINT STOCK BANK**

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**SOCIALIST REPUBLIC OF VIETNAM**
**Independence – Freedom - Happiness**

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No.: 3498.01/2025/CV-OCB

Ho Chi Minh City, 11 August 2025

Re: Disclosure of the results of the early redemption of bond OCBL2426007

**To:**

- **State Securities Commission of Vietnam**
- **Hanoi Stock Exchange**
- **Viet Nam Securities Depository and Clearing Corporation**
- **Holders of Bond OCBL2426007**

Pursuant to Circular No. 76/2024/TT-BTC dated 06 November 2024, issued by the Ministry of Finance on providing guidance on information disclosure and reporting on private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market, Orient Commercial Joint Stock Bank (OCB) hereby discloses the results of the early redemption of bonds as follows:

**1. Corporate Information**

- Corporate Name: Orient Commercial Joint Stock Bank
- Operating License No. 0061 issued by the State Bank of Viet Nam to Orient Commercial Joint Stock Bank for the first time on April 13, 1996, and documents amending and supplementing.
- Headquarters address: The Hallmark, 15 Tran Bach Dang Street, An Khanh Ward, Ho Chi Minh City
- Contact Number: (028) 38220960 - Fax: (028) 38220963
- Email address: dvkh@ocb.com.vn
- Type of Entity: Joint Stock Commercial Bank – Public listed company
- Main Business Sector: Banking (Industry Code 6419)
- Tax Identification Number: 0300852005

**2. Results of the early redemption of bonds**

No.	Bond code	Face Value (VND)	Tenor	Issuance Date	Maturity Date	Issuance Value (at face value)	Outstanding Value (at face value)	Actual redeemed price per bond	Redemption Value (at face value)	Date of Redemption	Date of Completion	Remaining Value After Redemption (at face value)
1	OCBL2426007	VND 1 billion	2 years	07/08/2024	07/08/2026	VND 1,000 billion	VND 1,000 billion	VND 1 billion	VND 1,000 billion	07/08/2025	07/08/2025	0 VND

Note: Date (DD/MM/YYYY).

We assume full legal responsibility for the content and accuracy of the information disclosed above.

**Recipients:**

- As listed above;
- Board of Directors (for reporting);
- Archive: Administrative Office.

**Form No. 5.4.** Information Disclosure of Early Redemption Results for Bonds according to Circular No. 76/2024/TT-BTC

**REPORTER**

Deputy Department Head  
of Valuable Paper  
Issuance & Investment  
Department

(signed)

**PHAM THI KIM ANH**
**REPRESENTATIVE OF ORIENT COMMERCIAL JOINT STOCK BANK**
**ISSUER REPRESENTATIVE**

**DIRECTOR OF FINANCIAL MARKET  
DIVISION**

(signed)

**NGUYEN DUC HIEU**