

Số/No: 3805.01 /2025/CV-OCB

Tp. Hồ Chí Minh, ngày 27 tháng 08 năm 2025

Ho Chi Minh City, 27 August 2025

CÔNG BỐ THÔNG TIN
INFORMATION DISCLOSURE**V/v: Công bố thông tin định kỳ bán niên 2025 liên**
quan hoạt động phát hành trái phiếu riêng lẻ
Re: Semi-annual 2025 Periodic Information Disclosure
related to private bond issuance activities**Kính gửi:** Quý Nhà đầu tư
Sở Giao dịch Chứng khoán Hà Nội (HNX)
To: The Investors
The Hanoi Stock Exchange (HNX)Tên tổ chức: **NGÂN HÀNG THƯƠNG MẠI CỔ PHẦN PHƯƠNG ĐÔNG**Organization name: **ORIENT COMMERCIAL JOINT STOCK BANK**Mã chứng khoán: **OCB**Stock symbol: **OCB**

Trụ sở chính: Tòa nhà The Hallmark, số 15 Trần Bạch Đằng, phường An Khánh, thành phố Hồ Chí Minh

Head office: The Hallmark, 15 Tran Bach Dang, An Khanh Ward, Ho Chi Minh City

Điện thoại: (028) 38 220 960

Tel: (028) 38 220 960

Fax: (028) 38 220 963

Người thực hiện công bố thông tin: Ông Nguyễn Đức Hiếu

Information disclosing person: Mr. Nguyen Duc Hieu

Địa chỉ: Tòa nhà The Hallmark, số 15 Trần Bạch Đằng, phường An Khánh, thành phố Hồ Chí Minh

Address: The Hallmark, 15 Tran Bach Dang, An Khanh Ward, Ho Chi Minh City

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Loại thông tin công bố:

Type of information to be disclosed:

☒ định kỳ ☐ bất thường ☐ 24h ☐ theo yêu cầu ☐ khác
☒ periodic ☐ extraordinary ☐ 24h ☐ upon request ☐ others

Nội dung thông tin công bố: Công bố thông tin định kỳ bán niên 2025 liên quan hoạt động phát hành trái phiếu riêng lẻ (kèm các Mẫu công bố thông tin định kỳ theo Thông tư 76/2024/TT-BTC)



Information disclosure content: Periodic information disclosure in semi-annual 2025 related to private bond issuance activities (with periodic information disclosure forms according to Circular 76/2024/TT-BTC)

Thông tin này được công bố trên:

This information is disclosed on:

- Trang thông tin điện tử của OCB tại đường dẫn: <https://ocb.com.vn/vi/nha-dau-tu/cong-bo-thong-tin> kể từ ngày 27./08./2025
- OCB's website: <https://ocb.com.vn/vi/nha-dau-tu/cong-bo-thong-tin> since 27./08./2025
- Chuyên trang trái phiếu doanh nghiệp: <https://cbonds.hnx.vn/>
- Corporate bond page: <https://cbonds.hnx.vn/>

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

We affirm that the information provided above is accurate and we accept full legal responsibility for its content.

Nơi nhận:

Recipients:

- Như trên
- As above
- Lưu: VT
- Archive: Office

Đính kèm

Attached

Mẫu công bố thông tin định kỳ theo Thông tư 76/2024/TT-BTC

Periodic information disclosure form according to Circular 76/2024/TT-BTC


ĐẠI DIỆN TỔ CHỨC
ORGANIZATION REPRESENTATIVE

Đại diện theo ủy quyền

Authorized representative



NGUYỄN ĐỨC HIẾU



ORIENT COMMERCIAL JOINT STOCK BANK

No.: 3806.01/2025/CV-OCB

Re: Disclosure of Information on Principal and Interest Payment

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

HCMC, 27 August 2025

To: HANOI STOCK EXCHANGE (HNX)
BONDHOLDERS OF ORIENT COMMERCIAL JOINT STOCK BANK

Pursuant to the provisions of Circular No. 76/2024/TT-BTC dated November 6, 2024, of the Ministry of Finance guiding the information disclosure and reporting regime on the private placement of corporate bonds in the domestic market and the issuance of corporate bonds in the international market, Orient Commercial Joint Stock Bank (OCB) hereby discloses information on the status of bond principal and interest payments as follows:

1. Company Information

- Company name: Orient Commercial Joint Stock Bank
- Operating license No. 0061/NH-GP, issued on April 13, 1996, by the State Bank of Vietnam, with amendments and supplements as appropriate
- Head office address: The Hallmark, 15 Tran Bach Dang Street, An Khanh Ward, Ho Chi Minh City
- Telephone: (028) 38220960 – Fax: (028) 38231945
- Email: ph&dtgtcg.alm@ocb.com.vn
- Business type: Joint-stock commercial bank
- Main business activities: Other monetary intermediation activities
- Tax code: 0300852005

2. Status of Bond Principal and Interest Payments: Reports for all outstanding bonds at the beginning of the reporting period (excluding payments for early redemption/exchange/conversion of bonds)

Periodic information on the status of bond principal and interest payments

- Reporting period: Semi-annual (from January 1, 2025, to June 30, 2025)
- Reporting date: June 30, 2025
- Report content: **Status of bond principal and interest payments of Orient Commercial Joint Stock Bank**

No.	Bond Code	Face Value Issued (VND)	Outstanding Principal Value at the End of the Reporting Date (VND)	Interest/ Principal Payment	Nominal Payment Date (dd/mm/yyyy)	Scheduled Payment Date (dd/mm/yyyy)	Actual Payment Date (dd/mm/yyyy)	Interest Rate for the Period (%/year)	Total Amount Due (VND) (1) = (2)+(3)+(4)	Amount Paid on Time (VND) * (2)	In Case of Late Principal or Interest Payment			
											Amount Paid Late (3)	Unpaid Amount (4)	Reason for Late Principal or Interest Payment	Negotiation Status with Investors Regarding Principal and Interest Payment (Specify Negotiation Results)
1	OCB.BOND3.2020	1,635,000,000,000	-	Interest	24/06/2025	24/06/2025	24/06/2025	7.0	114,450,000,000	1,749,450,000,000	-	-	-	-
2	OCB.BOND3.2020	1,635,000,000,000	-	Principal	24/06/2025	24/06/2025	24/06/2025	7.0	1,635,000,000,000	1,749,450,000,000	-	-	-	-
3	OCBL2427001	1,300,000,000,000	1,300,000,000,000	Interest	10/06/2025	10/06/2025	10/06/2025	5.4	70,200,000,000	70,200,000,000	-	-	-	-
4	OCBL2427002 (*)	1,500,000,000,000	-	Interest	26/06/2025	26/06/2025	26/06/2025	5.2	1,578,000,000,000	1,578,000,000,000	-	-	-	-
5	OCBL2427003 (*)	1,500,000,000,000	-	Interest	28/06/2025	30/06/2025	30/06/2025	5.2	1,578,427,397,260	1,578,427,397,260	-	-	-	-
6	OCBL2427004 (*)	1,000,000,000,000	-	Interest	27/06/2025	27/06/2025	27/06/2025	4.9	1,049,000,000,000	1,049,000,000,000	-	-	-	-

(*) Bond codes OCBL2427002, OCBL2427003, OCBL2427004 in the reporting period have been early redemption. Therefore, Outstanding Principal Value at the End of the Reporting Date of these bond codes is 0 VND.

We commit to taking full responsibility before the law for the accuracy, completeness, and truthfulness of the disclosed information above.

PREPARED BY
Specialist of Inspect

(signed)

HUYNH THI MINH XUAN

ORIENT COMMERCIAL JOINT STOCK BANK
P.p. CHIEF EXECUTIVE OFFICER
DEPUTY HEAD OF MARKET AND INVESTMENT OPERATIONS DEPARTMENT

(signed)

TRAN THI NGOC BICH