

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom - Happiness

No.: 4111.01/2025/CV-OCB

Ho Chi Minh City, 16 September 2025

INFORMATION DISCLOSURE
RE: RESULTS OF THE EARLY REDEMPTION OF BOND OCBL2427014

To: - **State Securities Commission of Vietnam**
- **Hanoi Stock Exchange**
- **Viet Nam Securities Depository and Clearing Corporation**
- **Holders of Bond OCBL2427014**

Organization Name: **ORIENT COMMERCIAL JOINT STOCK BANK**

Ticker symbol: **OCB**

Headquarters: The Hallmark, 15 Tran Bach Dang Street, An Khanh Ward, Ho Chi Minh City

Contact Number: (028) 38 220 960

Fax: (028) 38 220 963

Information Disclosure Representative: Mr. Nguyen Duc Hieu

Address: The Hallmark, 15 Tran Bach Dang Street, An Khanh Ward, Ho Chi Minh City

Contact Number: (028) 38 220 960

Fax: (028) 38 220 963

Type of Information Disclosed:

☐ Periodic ☐ Extraordinary ☐ 24-hour ☐ As Required ☒ Other

Contents of disclosure: Disclosure of the results of the early redemption of private bond OCBL2427014 (attached with the early redemption results disclosure form as per Circular 76/2024/TT-BTC).

This information is published on The corporate bond portal at: <https://cbonds.hnx.vn/> and OCB's official website at <https://www.ocb.com.vn/vi/nha-dau-tu#cong-bo-thong-tin>.

We hereby certify that the information disclosed is true and accurate. We assume full legal responsibility for the content of the information published.

Recipients:

- As listed above;
- Board of Directors (for reporting);
- Archive: Administrative Office.

Attachments

Document disclosing the results of the early redemption of bonds (Form 5.4, Appendix V - Circular 76/2024/TT-BTC)

REPRESENTATIVE OF THE ORGANIZATION

Authorized Representative

(signed)

NGUYEN DUC HIEU

ORIENT COMMERCIAL JOINT STOCK BANK

SOCIALIST REPUBLIC OF VIETNAM**Independence – Freedom - Happiness**

No.: 4112.01/2025/CV-OCB
Re: Disclosure of the results of the early
redemption of bond OCBL2427014

Ho Chi Minh City, 16 September 2025

To:

- **State Securities Commission of Vietnam**
- **Hanoi Stock Exchange**
- **Viet Nam Securities Depository and Clearing Corporation**
- **Holders of Bond OCBL2427014**

Pursuant to Circular No. 76/2024/TT-BTC dated 06 November 2024, issued by the Ministry of Finance on providing guidance on information disclosure and reporting on private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market, Orient Commercial Joint Stock Bank (OCB) hereby discloses the results of the early redemption of bonds as follows:

1. Corporate Information

- Corporate Name: Orient Commercial Joint Stock Bank
- Operating License No. 0061 issued by the State Bank of Viet Nam to Orient Commercial Joint Stock Bank for the first time on April 13, 1996, and documents amending and supplementing.
- Headquarters address: The Hallmark, 15 Tran Bach Dang Street, An Khanh Ward, Ho Chi Minh City
- Contact Number: (028) 38220960 - Fax: (028) 38220963
- Email address: dvkh@ocb.com.vn
- Type of Entity: Joint Stock Commercial Bank – Public listed company
- Main Business Sector: Banking (Industry Code 6419)
- Tax Identification Number: 0300852005

2. Results of the early redemption of bonds

No.	Bond code	Face Value (VND)	Tenor	Issuance Date	Maturity Date	Issuance Value (at face value)	Outstanding Value (at face value)	Actual redeemed price per bond	Redemption Value (at face value)	Date of Redemption	Date of Completion	Remaining Value After Redemption (at face value)
1	OCBL2427014	VND 1 billion	3 years	12/09/2024	12/09/2027	VND 2,500 billion	VND 2,500 billion	VND 1 billion	VND 2,500 billion	12/09/2025	12/09/2025	0 VND

Note: Date (DD/MM/YYYY).

We assume full legal responsibility for the content and accuracy of the information disclosed above.

Recipients:

- As listed above;
- Board of Directors (for reporting);
- Archive: Administrative Office.

Form No. 5.4. Information Disclosure of Early Redemption Results for Bonds according to Circular No. 76/2024/TT-BTC

REPORTER

**Deputy Department
Head of Valuable Paper
Issuance & Investment
Department**

(signed)

PHAM THI KIM ANH**REPRESENTATIVE OF ORIENT
COMMERCIAL JOINT STOCK BANK**

**ISSUER REPRESENTATIVE
DIRECTOR OF FINANCIAL MARKET
DIVISION**

(signed)

NGUYEN DUC HIEU