Ngân Hàng Phương Đông

Niềm tin và Thịnh vượng

**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM**
**Độc lập – Tự do – Hạnh phúc**
**SOCIALIST REPUBLIC OF VIETNAM**
**Independence – Freedom – Happiness**

Số/No: 5071.01/2025/CV-OCB

*Tp. Hồ Chí Minh, ngày 31 tháng 10 năm 2025*
*Ho Chi Minh City, October 31, 2025*

# CÔNG BỐ THÔNG TIN BẤT THƯỜNG
# DISCLOSURE OF EXTRAORDINARY INFORMATION

**Kính gửi/To:** **Ủy ban Chứng khoán Nhà nước/*State Securities Commission***
**Sở Giao dịch Chứng khoán Việt Nam/*Viet Nam Stock Exchange***
**Sở Giao dịch Chứng khoán Hà Nội/*Ha Noi Stock Exchange***
**Sở Giao dịch Chứng khoán Thành phố Hồ Chí Minh/*Ho Chi Minh City Stock Exchange***

1. Tên tổ chức: **NGÂN HÀNG THƯƠNG MẠI CỔ PHẦN PHƯƠNG ĐÔNG**
   *Organization name:* ***ORIENT COMMERCIAL JOINT STOCK BANK***
   - Mã chứng khoán: **OCB**
   - *Stock symbol: OCB*
   - Địa chỉ: Tòa nhà The Hallmark, số 15 Trần Bạch Đằng, Phường An Khánh, Thành phố Hồ Chí Minh.
   - *Address: The Hallmark, 15 Tran Bach Dang Street, An Khanh Ward, Ho Chi Minh City.*
   - Điện thoại liên hệ/*Tel*: (028) 38 220 960 Fax: (028) 38 220 963

2. Nội dung thông tin công bố: Ngày 30/10/2025, Hội Đồng Quản Trị Ngân hàng TMCP Phương Đông đã ban hành Nghị quyết số 77/2025/NQ-HĐQT Thông qua Phương án phát hành thành nhiều đợt trái phiếu riêng lẻ, không chuyển đổi, không kèm chứng quyền của Ngân hàng TMCP Phương Đông (OCB) lần thứ 2 năm 2025 và việc chào bán, phát hành giấy tờ có giá.
   *Information disclosure content: October 30, 2025, the Board of Directors of OCB issued Resolution No. 77/2025/NQ-HĐQT about The Approval of the Issuance Plan in multiple tranches of Orient Commercial Joint Stock Bank (OCB) about non-convertible, non-warrant-attached Private Placement Bonds for the second time in 2025 and the Offering and Issuance of Valuable Papers.*

3. Thông tin này đã được công bố trên trang thông tin điện tử của OCB vào ngày 31/10/2025 tại đường dẫn https://ocb.com.vn/vi/nha-dau-tu#cong-bo-thong-tin.
   *This information was disclosed on OCB's website on October 31, 2025 at https://ocb.com.vn/vi/nha-dau-tu#cong-bo-thong-tin.*

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.
*We hereby commit that the information disclosed above is true and take full legal responsibility for the content of the disclosed information.*

**Tài liệu đính kèm:**
***Attached documents:***

Nghị quyết 77/2025/NQ-HĐQT
*Resolution No.77/2025/NQ-HĐQT*

**ĐẠI DIỆN TỔ CHỨC PHÁT HÀNH**
**ORGANIZATION REPRESENTATIVE**
**Người UQ CBTT**
**Disclosure Authorized Person**

M.S.D.N: 0300852005-C.T.C.P
NGÂN HÀNG
THƯƠNG MẠI CỔ PHẦN
PHƯƠNG ĐÔNG
THÀNH PHỐ HỒ CHÍ MINH

**NGUYỄN ĐỨC HIẾU**

OCB
Orient Commercial Bank
Trust and Prosperity

No: 77 /2025/NQ-HĐQT

*Ho Chi Minh City, October 30 , 2025*

# RESOLUTION

Re: The Approval of the Issuance Plan in multiple tranches of Orient Commercial Joint Stock Bank (OCB) about non-convertible, non-warrant-attached Private Placement Bonds for the second time in 2025 and the Offering and Issuance of Valuable Papers

**BOARD OF DIRECTORS OF ORIENT COMMERCIAL JOINT STOCK BANK**

- *Pursuant to the Charter of Orient Commercial Joint Stock Bank (OCB);*
- *Pursuant to the Summary Minutes of the opinions of Board of Directors members/Board of Directors' meeting dated 30/10/2025;*
- *Upon the request of the General Director in Submission Letter No.856.01 /2025/TT-TGD dated 09 /10 /2025 "On the Approval of the Issuance Plan in multiple tranches of Orient Commercial Joint Stock Bank (OCB) about non-convertible, non-warrant-attached Private Placement Bonds for the second time in 2025 and the Offering and Issuance of Valuable Papers".*

## RESOLVED:

**Article 1.** To approve the Issuance Plan in multiple tranches of Orient Commercial Joint Stock Bank (OCB) about non-convertible, non-warrant-attached Private Placement Bonds for the second time in 2025 and the Offering and Issuance of Valuable Papers, specifically:

1.1 Regarding the offering and issuance of private placement bonds:

- To approve the Issuance Plan in multiple tranches of Orient Commercial Joint Stock Bank (OCB) about non-convertible, non-warrant-attached Private Placement Bonds for the second time in 2025 (As detailed in the attached Issuance Plan).
- To approve the registration for trading of all bonds issued by OCB in accordance with the law.

1.2 Regarding the offering and issuance of certificates of deposit or other valuable papers: The offering and issuance should be conducted based on the Bank's demand at each specific time.

**Article 2.** Delegation and Authorization the General Director to be responsible for implementing the following tasks:

2.1 Regarding the offering and issuance of private placement bonds:

- To conduct the contents and tasks stipulated in the Issuance Plan in multiple tranches of Orient Commercial Joint Stock Bank (OCB) about non-convertible, non-warrant-attached Private Placement Bonds for the second time in 2025 (As detailed in the attached Issuance Plan).
- To conduct the offering and issuance; to identify and select offerees; to determine the number of tranches, the volume of each tranche, and the timing of the offering and issuance for each tranche; to determine the interest rate, the plan for using the capital raised from the bond issuance and the detailed content of the Bond Offering

Information Disclosure; to select partners and deciding on the detailed content of the Bond Offering Consultation Agreement, bond offering dossier, and the Bondholder Representative Agreement (if any); to adjust the Issuance Plan in accordance with the Charter and prevailing law; to conduct information disclosure; to register the bonds at the Vietnam Securities Depository and Clearing Corporation; to register the bonds for trading with the Stock Exchange, and carrying out other related tasks to implement the Issuance Plan, ensuring compliance with the contents approved by the Board of Directors in this Resolution.

2.2 Regarding the offering and issuance of certificates of deposit or other valuable papers:

To conduct the offering and issuance; to identify and select offerees; to determine the number of tranches, the volume of each tranche, and the timing of the offering and issuance for each tranche; to determine the interest rate and carry out other related tasks, ensuring compliance with legal regulations.

2.3 To sign contracts and other documents related to the offering and issuance private placement bonds, certificates of deposit or other valuable papers, ensuring alignment with the approvals granted by the Board of Directors in this Resolution and the provisions of law.

2.4 The General Director is authorized to sub-delegate the performance of the tasks stipulated in Article 2 to other individuals.

**Article 3.** The Board of Directors, the Directors of Blocks, the Head Office Departments/Offices and all relevant staff of Orient Commercial Joint Stock Bank are responsible for the execution of this Resolution.

**ON BEHALF OF BOARD OF DIRECTORS**
**CHAIRMAN**

M.S.D.N: 0300852005-C.T.C.P
NGÂN HÀNG THƯƠNG MẠI CỔ PHẦN PHƯƠNG ĐÔNG
THÀNH PHỐ HỒ CHÍ MINH

**TRINH VAN TUAN**

***Recipients:***
- *As Article 3 "for execution";*

***Circulation Copy:***
- *BOD, Supervisory Board "for reporting";*
- *Records at Doc., Board of Directors' Office.*