

INFORMATION DISCLOSURE
RE: EARLY REPURCHASE OF OCB12501 BOND

- To:**
- **State Securities Commission**
 - **Hanoi Stock Exchange**
 - **Vietnam Securities Depository and Clearing Corporation**
 - **The Owners of OCB12501 Bond**

Organization name: **ORIENT COMMERCIAL JOINT STOCK BANK**

Stock symbol: **OCB**

Head Office: The Hallmark Tower , 15 Tran Bach Dang Street, An Khanh Ward,
Ho Chi Minh City

Tel: (028) 38 220 960

Fax: (028) 38 220 963

Information disclosing person: Ms. Nguyen Van Anh

Address: The Hallmark Tower, 15 Tran Bach Dang Street, An Khanh Ward,
Ho Chi Minh City

Tel: (028) 38 220 960

Fax: (028) 38 220 963

Type of information to be disclosed:

- periodic extraordinary 24h upon request others

Disclosure content: Information disclosure on early repurchase of OCB12501 bond.

This information is disclosed on OCB's website at the following link:
<https://www.ocb.com.vn/vi/nha-dau-tu#cong-bo-thong-tin> and shall be delivered to investors in hard copy and electronic form.

We hereby undertake full responsibility under the law for the content, accuracy, and completeness of the information disclosed above.

Recipients:

- As above;
- The Board of Directors "to report";
- Archiving: Office.

Accompanying documents:

Information Disclosure on Early
Repurchase of OCB12501 Bond
(Form 5.3, Circular 76/2024/TT-BTC)

REPRESENTATIVE**Authorized representative**

(signed)

NGUYEN VAN ANH

**ORIENT COMMERCIAL JOINT STOCK
BANK**
-----**SOCIALIST REPUBLIC OF VIETNAM**
Independence – Freedom – Happiness

No.: 1438.01/2026/CV-OCB
Re: Information Disclosure on Early
Repurchase of OCB12501 Bond

Ho Chi Minh City, March 30, 2026

- To:**
- **State Securities Commission**
 - **Hanoi Stock Exchange**
 - **Vietnam Securities Depository and Clearing Corporation**
 - **The Owners of OCB12501 bond**

Pursuant to the provisions of Circular No. 76/2024/TT-BTC dated November 6, 2024, issued by the Ministry of Finance, guiding the regime for information disclosure and reporting on the issuance and trading of corporate private placement bonds in the domestic market and the issuance of corporate bonds in the international market, Orient Commercial Joint Stock Bank (OCB) hereby announces the information disclosure of the early bond repurchase as follows:

1. Corporate information

- Corporate name: Orient Commercial Joint Stock Bank
- Operating License No. 0061, issued on April 13, 1996, by the State Bank of Vietnam, as amended and supplemented
- Head Office address: The Hallmark Tower, 15 Tran Bach Dang Street, An Khanh Ward, Ho Chi Minh City
- Tel: (028) 3822 0960 - Fax: (028) 3822 0963
- Email address: dvkh@ocb.com.vn
- Business type: Commercial Joint Stock Bank - Public Joint Stock Company
- Main business line: Banking (Industry code 6419)
- Tax Identification Number: 0300852005

2. Repurchase information

- Repurchase Bond Code: OCB12501
- Redemption method: OCB shall coordinates with the Bond Registration and Depository Institution to carry out the repurchase notification, calculation, and payment of the repurchase amount to the Bondholders in accordance with the provisions of the Bond Documents.
- Expected bond repurchase value (at par value): VND 2.000.000.000.000 (*two trillion VND*)
- Terms and conditions of early repurchased bonds: As stipulated in the Bond Document.
- Source of repurchase: from OCB's revenues and/or proceeds from maturing loans and/or funds raised from organizations and individuals and/or other lawful sources of capital.
- Expected repurchase time: April 28, 2026
- Repurchase plan:
 - Total face value of the repurchase bonds: VND 2.000.000.000.000
 - Total expected interest up to the repurchase date: VND 107.000.000.000
 - Total payment on repurchase date: VND 2.107.000.000.000

3. Organizations participating in the redemption:

THE BOND REGISTRATION AND DEPOSITORY INSTITUTION

Vietnam Securities Depository and Clearing Corporation

Tax Identification Number: 0104154332

Address: No. 112 Hoang Quoc Viet Street, Nghia Do Ward, Hanoi City

Tel: 024 3974 7123 Fax: 024 3974 7120

Email address: webmaster@vsd.vn

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Recipients:

- As above;
- The Board of Directors "to report";
- Archiving: Office.

REPORTER**Deputy Department Head of
Valuable Paper Issuance &
Investment Department**

(signed)

PHAM THI KIM ANH**P.p. GENERAL DIRECTOR
DEPUTY DIRECTOR OF THE
ASSET AND LIABILITY
MANAGEMENT CENTER**

(signed)

VU NHAT THUY DUONG