

No.: 1237.01/2026/CV-OCB

Ho Chi Minh City, 5 May 2026

INFORMATION DISCLOSURE**Re: RESULTS OF PRIVATE BOND ISSUANCE – BATCH 01 TIME 1 IN 2026****To: Our valued Investors**
The Hanoi Stock Exchange (HNX)Organization name: **ORIENT COMMERCIAL JOINT STOCK BANK**Stock symbol: **OCB**

Head office: The Hallmark, 15 Tran Bach Dang Street, An Khanh Ward, Ho Chi Minh City

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Type of information disclosed:

 periodic extraordinary 24h on request others

Information disclosure content: Disclosure of information on the results of the issuance of private bonds, Batch 01 time 1 in 2026 (with form of information disclosure of issuance results according to Circular 76/2024/TT-BTC and form of Appendix III according to Decision 14/2021/QD-SGDVN).

This information has been disclosed on:

- OCB's website at: <https://ocb.com.vn/en/investors#InformationDisclosure> from the date of signing.
- The corporate bond portal at: <https://cbonds.hnx.vn/>

We hereby commit that the disclosure above is true and accurate, and take full legal responsibility for the disclosure's information.

Recipients:

- As above
- Archive: File

Attached

Form of information disclosure of bond issuance results, Batch 01 time 1 in 2026 (form of Circular 76/2024/TT-BTC and form of Appendix III according to Decision 14/2021/QD-SGDVN)

ORGANIZATION REPRESENTATIVE**Authorized Representative**

(signed)

NGUYEN VAN ANH

**ORIENT COMMERCIAL JOINT
STOCK BANK**

No.: 1238.01/2026/CV-OCB
Re: Disclosure Of Results Of Bond
Offering OCB12601

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Ho Chi Minh City, 5 May 2026

**To: - Hanoi Stock Exchange
- Bondholder**

Pursuant to Decree No. 153/2020/ND-CP dated 31 December 2020 of the Government regulating the offering and trading of individual corporate bonds in the domestic market and the offering of bonds to the international market, Orient Commercial Joint Stock Bank announces the results of the issuance of OCB12601 bonds on 28 April 2026 as follows:

1. Business information

- Business name: ORIENT COMMERCIAL JOINT STOCK BANK
- Abbreviation: OCB
- Operating License No. 0061 issued by the State Bank Viet Nam for the first time on April 13, 1996 and documents amending and supplementing.
- Business type: Joint Stock Commercial Bank – Public listed company
- Head office address: The Hallmark, 15 Tran Bach Dang Street, An Khanh Ward, Ho Chi Minh City
- **2. Bond issuance results**
- Bond code: OCB12601
- Term: 03 years
- Issuance currency: Vietnam Dong
- Issuance market: Domestic (Vietnam)
- Volume: 1,900 Bonds
- Face value: VND 1,000,000,000/Bond
- Issuance value: VND 1,900,000,000,000 (In words: One thousands nine hundred billion VND)
- Issuance date: 28/04/2026
- Completion date: 28/04/2026
- Maturity date: 28/04/2029

Early bond redemption: Pursuant to Article 9, Section II, Part 3 of Bond Offering's Information Disclosure.

The full information disclosure content is announced by the enterprise to investors in accordance with the provisions of law. We commit to take full responsibility to the law for the content and accuracy of the above disclosure and the disclosure on the enterprise's website.

Recipients:

- As above
- Archive: File

Form: APPENDIX III - DISCLOSURE OF RESULTS OF BOND OFFERING (Regulations on Operation of the Corporate Bond Information Portal at Hanoi Stock Exchange according to Decision No. 14/2021/QD-SGDVN)

ISSUER REPRESENTATIVE
P.p. GENERAL DIRECTOR
DEPUTY DIRECTOR OF THE ASSET
AND LIABILITY MANAGEMENT CENTER

(signed)

VU NHAT THUY DUONG