

**INFORMATION DISCLOSURE**  
**RE: EARLY REDEMPTION OF OCB12508 BOND**

- To:**
- **State Securities Commission**
  - **Hanoi Stock Exchange**
  - **Vietnam Securities Depository and Clearing Corporation**
  - **Bondholders of OCB12508 bond**

Organization name: **ORIENT COMMERCIAL JOINT STOCK BANK**

Stock symbol: **OCB**

Head office: The Hallmark Tower, 15 Tran Bach Dang Street, An Khanh Ward, Ho Chi Minh City

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Fax: (028) 38 220 963

Information disclosing person: Ms. Nguyen Van Anh

Address: The Hallmark Tower, 15 Tran Bach Dang Street, An Khanh Ward, Ho Chi Minh City

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Type of information to be disclosed:

- periodic       extraordinary       24h       upon request       others

Contents of disclosure: Disclosure of information on early redemption of OCB12508 bond.

This information is disclosed on OCB's website at <https://ocb.com.vn/en/investors/information-disclosure> and is sent to investors in both paper and electronic document format.

We affirm that the information provided above is accurate and we accept full legal responsibility for its content.

**Recipients:**

- As above;
- BOD "to report";
- Archiving: Office.

**Attached:**

Document disclosing on early redemption of OCB12508 bond (Form 5.3, Circular 76/2024/TT-BTC)

**REPRESENTATIVE****Authorized representative**

(signed)

**NGUYEN VAN ANH**



Trust and Prosperity

**ORIENT COMMERCIAL JOINT  
STOCK BANK**

**SOCIALIST REPUBLIC OF VIETNAM**  
**Independence – Freedom – Happiness**

No.: 2068.01/2026/CV-OCB  
Re: Information disclosure on early  
redemption of OCB12508 bond

Ho Chi Minh City, May 07, 2026

**To:**

- **State Securities Commission**
- **Hanoi Stock Exchange**
- **Vietnam Securities Depository and Clearing Corporation**
- **Bondholders of OCB12508 bond**

Pursuant to Circular No. 76/2024/TT-BTC dated 06 November 2024 of the Ministry of Finance guiding the information disclosure and reporting the offering and trading of individual corporate bonds in the domestic market and offering corporate bonds to the international market, Orient Commercial Joint Stock Bank (OCB) hereby discloses information on the early bond redemption as follows:

### 1. Corporate information

- Corporate name: Orient Commercial Joint Stock Bank
- Operating License No. 0061 issued by the State Bank to Orient Commercial Joint Stock Bank for the first time on April 13, 1996, and documents amending and supplementing.
- Head office address: The Hallmark, 15 Tran Bach Dang Street, An Khanh Ward, Ho Chi Minh City
- Tel: (028) 3822 0960 - Fax: (028) 3822 0963
- Email address: dvkh@ocb.com.vn
- Business type: Joint Stock Commercial Bank - Public Joint Stock Company
- Main business activities: Banking (Industry code 6419)
- Tax Identification Number: 0300852005

### 2. Redemption information

- Bond redemption code: OCB12508
- Redemption method: OCB coordinates with the Bond Registration and Depository Organization to notify the repurchase, calculation, and payment of the redemption amount to the bondholders according to the provisions of the Bond Document.
- Expected volume of repurchased bonds (under par value): VND 900.000.000.000 (*Nine hundred billion VND*)
- Terms and conditions of early redeemed bonds: according to the Bond Document.
- Redemption source: from OCB's revenues and / or debt collection to maturity and/or capital sources from organizations, individuals and / or other legal sources.
- Expected time: June 03, 2026
- Redemption plan:
  - Total face value of the redeemed Bonds: VND 900.000.000.000
  - Total expected interest up to the repurchase date: VND 48.600.000.000
  - Total payment amount at the repurchase date: VND 948.600.000.000

### 3. Organizations participating in the redemption:

#### THE BOND REGISTRATION AND DEPOSITORY ORGANIZATION

Vietnam Securities Depository and Clearing Corporation

Tax Identification Number: 0104154332

Address: No. 112 Hoang Quoc Viet Street. Nghia Do Ward. Hanoi City

Tel: 024 3974 7123 Fax: 024 3974 7120

Email address: webmaster@vsd.vn

We assume full legal responsibility for the content and accuracy of the information disclosed above./.

**Recipients:**

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- BOD "to report";
- Archiving: Office.

**REPORTER**  
**Deputy Department Head of**  
**Valuable Paper Issuance &**  
**Investment Department**

**P.p. GENERAL DIRECTOR**  
**DEPUTY DIRECTOR OF ASSET**  
**AND LIABILITY MANAGEMENT**  
**CENTER**

(signed)

(signed)

**PHAM THI KIM ANH**

**VU NHAT THUY DUONG**