

Số/No.: **3254.01A** /2026/CV-OCB

TP. Hồ Chí Minh, ngày **14** tháng **07** năm 2026
Ho Chi Minh City, **July 14**, 2026

CÔNG BỐ THÔNG TIN
INFORMATION DISCLOSURE

V/v: Công bố thông tin định kỳ bán niên 2026 liên quan
hoạt động phát hành trái phiếu riêng lẻ
**Re: Periodic Information Disclosure for semi-annual 2026 pertaining
to private bond issuance activities**

Kính gửi: - Quý Nhà đầu tư
- Sở Giao dịch Chứng khoán Hà Nội (HNX)
To: - *The Investors*
- *The Hanoi Stock Exchange (HNX)*

Tên tổ chức: **NGÂN HÀNG THƯƠNG MẠI CỔ PHẦN PHƯƠNG ĐÔNG**

Organization name: **ORIENT COMMERCIAL JOINT STOCK BANK**

Mã chứng khoán: **OCB**

Stock symbol: **OCB**

Trụ sở chính: Tòa nhà The Hallmark, số 15 đường Trần Bạch Đằng, phường An Khánh, thành phố Hồ Chí Minh

Head office: *The Hallmark Tower, 15 Tran Bach Dang Street, An Khanh Ward, Ho Chi Minh City*

Điện thoại/Tel: (028) 38 220 960

Fax: (028) 38 220 963

Người thực hiện công bố thông tin: Bà Nguyễn Văn Anh

Information disclosing person: *Ms. Nguyen Van Anh*

Địa chỉ: Tòa nhà The Hallmark, số 15 đường Trần Bạch Đằng, phường An Khánh, thành phố Hồ Chí Minh

Address: *The Hallmark Tower, 15 Tran Bach Dang Street, An Khanh Ward, Ho Chi Minh City*

Điện thoại/Tel: (028) 38 220 960

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Loại thông tin công bố:

Type of information to be disclosed:

☒ định kỳ	☐ bất thường	☐ 24h	☐ theo yêu cầu	☐ khác
☒ periodic	☐ extraordinary	☐ 24h	☐ upon request	☐ others

Nội dung thông tin công bố: Công bố thông tin định kỳ bán niên 2026 liên quan hoạt động phát hành trái phiếu riêng lẻ (kèm các Mẫu công bố thông tin định kỳ theo Thông tư 76/2024/TT-BTC).

Disclosure content: *Periodic information disclosure for semi-annual 2026 pertaining to private bond issuance activities (with periodic information disclosure forms according to Circular 76/2024/TT-BTC)*

Thông tin này được công bố trên:

This information is disclosed on:

- Trang thông tin điện tử của OCB tại đường dẫn: <https://ocb.com.vn/vi/nha-dau-tu/cong-bo-thong-tin> kể từ ngày 11/07/2026
OCB's website at the following link: <https://ocb.com.vn/en/investors/information-disclosure> since 11/07/2026
- Chuyên trang trái phiếu doanh nghiệp: <https://cbonds.hnx.vn/>
Corporate Bond Portal: <https://cbonds.hnx.vn/>

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

We hereby certify that the information disclosed herein is true and accurate, and we assume full responsibility under the law for the content of such disclosed information.

Nơi nhận:

Recipients:

- Như trên
- As above
- Lưu: VT
- Archiving: Office

Đính kèm:

Attached:

Mẫu công bố thông tin định kỳ theo
Thông tư 76/2024/TT-BTC
Periodic information disclosure form
according to Circular 76/2024/TT-BTC

ĐẠI DIỆN TỔ CHỨC

ORGANIZATION REPRESENTATIVE

Người được ủy quyền CBTT

Authorized Information Discloser



NGUYỄN VĂN ANH

ORIENT COMMERCIAL JOINT STOCK BANK

No. 3254.01/2026/CV-OCB

Re: Information Disclosure of Principal and Interest Payments Status

SOCIALIST REPUBLIC OF VIETNAM**Independence – Freedom – Happiness**

Ho Chi Minh City, July 14, 2026

To: - THE HANOI STOCK EXCHANGE (HNX)
- THE BONDHOLDERS OF ORIENT COMMERCIAL JOINT STOCK BANK

Pursuant to the provisions of Circular No. 76/2024/TT-BTC dated November 6, 2024 of the Ministry of Finance, guiding the regime for information disclosure and reporting on the issuance and trading of corporate private placement bonds in the domestic market and the issuance of corporate bonds in the international market, Orient Commercial Joint Stock Bank (OCB) hereby announces the information disclosure of the status of principal and interest payments of the Bonds as follows:

1. Enterprise Information

- Name of Enterprise: Orient Commercial Joint Stock Bank
- Head Office address: The Hallmark Tower, No. 15 Tran Bach Dang Street, An Khanh Ward, Ho Chi Minh City
- Operating License No. 0061/NH-GP, issued on April 13, 1996, by the State Bank of Vietnam, as amended and supplemented
- Telephone: (028) 38220960 Fax: (028) 38231945
- Business Type: Commercial joint stock bank - Public joint stock company
- Main Business Sector: Other monetary intermediation activities

Email: ph&dtgctg.alm@ocb.com.vn

2. Status of Principal and Interest Payments of the Bonds:**Periodic disclosure of principal and interest payment status**

- Reporting period: First 06 months of 2026 (from **January 1, 2026** to **June 30, 2026**)
- Cut-off date: **June 30, 2026**
- Report content: **Status of principal and interest payments of Orient Commercial Joint Stock Bank**

No.	Bond ID	Issuance Value at Par (VND)	Outstanding Principal at Par as of the Cut-off Date (VND)	Interest/ Principal Payment	Nominal Payment Date	Scheduled Payment Date	Actual Payment Date	Interest Rate for the Period (% per annum)	Total Payable Amount (VND) (1) = (2)+(3)+(4)	On-time Paid Amount (VND) (2)	Cases of Late Payment of Principal and/or Interest			
											Late Paid Amount (3)	Unpaid Amount (4)	Late Principal/ Interest Payment Reasons	Negotiation Status with Investors on Principal/Interest Payment (including specific outcomes)
1	OCBL2427001(*)	1,300,000,000,000	0	Interest	10-06-26	10-06-26	10-06-26	5.40	70,200,000,000	70,200,000,000	0	0		
2	OCB12501(*)	2,000,000,000,000	0	Interest	28-04-26	28-04-26	28-04-26	5.35	107,000,000,000	107,000,000,000	0	0		
3	OCB12502(*)	1,000,000,000,000	0	Interest	29-04-26	29-04-26	29-04-26	5.40	54,000,000,000	54,000,000,000	0	0		
4	OCB12503(*)	500,000,000,000	0	Interest	21-05-26	21-05-26	21-05-26	5.30	26,500,000,000	26,500,000,000	0	0		
5	OCB12504(*)	500,000,000,000	0	Interest	22-05-26	22-05-26	22-05-26	5.40	27,000,000,000	27,000,000,000	0	0		
6	OCB12505(*)	1,500,000,000,000	0	Interest	27-05-26	27-05-26	27-05-26	5.10	76,500,000,000	76,500,000,000	0	0		
7	OCB12506(*)	1,500,000,000,000	0	Interest	28-05-26	28-05-26	28-05-26	5.10	76,500,000,000	76,500,000,000	0	0		
8	OCB12507(*)	1,500,000,000,000	0	Interest	29-05-26	29-05-26	29-05-26	5.40	81,000,000,000	81,000,000,000	0	0		
9	OCB12508(*)	900,000,000,000	0	Interest	03-06-26	03-06-26	03-06-26	5.40	48,600,000,000	48,600,000,000	0	0		
10	OCB12509(*)	500,000,000,000	0	Interest	04-06-26	04-06-26	04-06-26	5.40	27,000,000,000	27,000,000,000	0	0		
11	OCB12510(*)	1,000,000,000,000	0	Interest	12-06-26	12-06-26	12-06-26	5.40	54,000,000,000	54,000,000,000	0	0		
12	OCB12511(*)	3,000,000,000,000	0	Interest	18-06-26	18-06-26	18-06-26	5.40	162,000,000,000	162,000,000,000	0	0		

(*) The bonds OCBL2427001, OCB12501, OCB12502, OCB12503, OCB12504, OCB12505, OCB12506, OCB12507, OCB12508, OCB12509, OCB12510, OCB12511 were early repurchased during the reporting period. Accordingly, the outstanding principal at par of these Bonds as of the Cut-off date is VND 0.

We hereby undertake to assume full legal responsibility for the accuracy and completeness of the information disclosed above./.

Recipients:

/As above;

/Archiving: Office

PREPARED BY
Operation Executive

(signed)

LÊ ĐÌNH BẢO THY

ORIENT COMMERCIAL JOINT STOCK BANK
P.p. ACTING CHIEF EXECUTIVE OFFICER
Head of Market and Investment Operations Department

(signed)

TRẦN THỊ NGỌC BÍCH