

INFORMATION DISCLOSURE
RE: RESULTS OF THE EARLY REDEMPTION OF OCB12521 BOND

To: - **State Securities Commission of Vietnam**
- **Hanoi Stock Exchange**
- **Viet Nam Securities Depository and Clearing Corporation**
- **Bondholders of OCB12521 Bond**

Organization Name: **ORIENT COMMERCIAL JOINT STOCK BANK**

Ticker symbol: **OCB**

Head Office: The Hallmark Tower, 15 Tran Bach Dang Street, An Khanh Ward, Ho Chi Minh City

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Type of Information Disclosed:

☐ periodic ☐ extraordinary ☐ 24h ☐ upon request ☒ others

Contents of disclosure: Disclosure of the results of the early redemption of OCB12521 private bond (attached with the early redemption results disclosure form as per Circular 76/2024/TT-BTC).

This information is published on the corporate bond portal at: <https://cbonds.hnx.vn/> and OCB's official website at <https://ocb.com.vn/en/investors/information-disclosure>.

We hereby certify that the information disclosed is true and accurate. We assume full legal responsibility for the content of the information published.

Recipients:

- As above;
- BOD (for reporting);
- Archiving: Office.

Attachments:

Document disclosing the results of the early redemption of bonds (Form 5.4, Appendix V - Circular 76/2024/TT-BTC)

REPRESENTATIVE OF THE ORGANIZATION**Authorized Representative**

(signed)

NGUYEN VAN ANH



ORIENT COMMERCIAL JOINT STOCK BANK

SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom - Happiness

No.: 3879.01/2026/CV-OCB

Ho Chi Minh City, September 04, 2026

Re: Disclosure of the results of the early redemption of OCB12521 bond

To:

- State Securities Commission of Vietnam
- Hanoi Stock Exchange
- Viet Nam Securities Depository and Clearing Corporation
- Bondholders of OCB12521 Bond

Pursuant to Circular No. 76/2024/TT-BTC dated 06 November 2024, issued by the Ministry of Finance on providing guidance on information disclosure and reporting on private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market, Orient Commercial Joint Stock Bank (OCB) hereby discloses the results of the early redemption of bonds as follows:

1. Corporate Information

- Corporate Name: Orient Commercial Joint Stock Bank
- Operating License No. 0061 issued by the State Bank of Viet Nam to Orient Commercial Joint Stock Bank for the first time on April 13, 1996, and documents amending and supplementing.
- Head office address: The Hallmark Tower, 15 Tran Bach Dang Street, An Khanh Ward, Ho Chi Minh City
- Tel: (028) 38220960 - Fax: (028) 38220963
- Email address: dvkh@ocb.com.vn
- Business type: Joint Stock Commercial Bank – Public Joint Stock Company
- Main Business Sector: Banking (Industry Code 6419)
- Tax Identification Number: 0300852005

2. Results of the early redemption of bonds

No.	Bond Code	Par Value (VND)	Tenor	Issuance Date	Maturity Date	Issuance Value (at par)	Outstanding Value (at par)	Actual Redeemed Price per Bond	Redemption Value (at par)	Date of Redemption	Date of Completion	Remaining Value After Redemption (at par)
1	OCB12521	VND 1 billion	3 years	29/08/2025	29/08/2028	VND 1,200 billion	VND 1,200 billion	VND 1 billion	VND 1,200 billion	03/09/2026 (*)	03/09/2026 (*)	VND 0

Note: Date (DD/MM/YYYY).

(*) As the Nominal Early Repurchase Date falls on August 29, 2026, which is not a Business Day of OCB, the payment has been rescheduled to the next Business Day, September 3, 2026.

We assume full legal responsibility for the content and accuracy of the information disclosed above.

Recipients:

- As above;
- BOD (for reporting);
- Archiving: Office.

Form No. 5.4. Information Disclosure of Early Redemption Results for Bonds according to Circular No. 76/2024/TT-BTC

REPORTER
Head of Valuable Papers
Issuance & Investment
Department

(signed)

PHAM THI KIM ANH

**REPRESENTATIVE OF ORIENT
COMMERCIAL JOINT STOCK BANK
ISSUER REPRESENTATIVE
DEPUTY DIRECTOR OF ASSET AND
LIABILITY MANAGEMENT CENTER**

(signed)

VU NHAT THUY DUONG